

BEFORE THE BOARD OF TAX APPEALS OF THE STATE OF KANSAS

Industrial Revenue Bond Informational Statement
(K.S.A. 12-1744a)

APPLICANT:

City of Bel Aire, Kansas
City or County issuing I.R.B.s

Sedgwick
County in which City is located

Please answer all questions. If a question is not applicable, please indicate (N/A).

1. Proposed lessee name and address
for whom bonds issued:

Homestead Senior Residences Bel Aire, LLC
603 Pennsylvania
Holton, Kansas 66436

Guarantor for Bonds, if any:

N/A

Paying (Fiscal) Agent:

Security Bank of Kansas City
Kansas City, Kansas

Attorney(s) who issued opinion:

Bond Counsel:

Gilmore & Bell, P.C.
Wichita, Kansas

Tenant Counsel:

Law Offices of Morris Laing
Wichita, Kansas

Issuer's Attorney:

Jacqueline Kelly, Esq.
Bel Aire, Kansas

Underwriter's Counsel

N/A

(For State of Kansas use only)

IRB Statement No. _____-IRB

Fee: _____ Amt Rec. _____

Rec. Date: _____ Ck # _____

2. Will an exemption of the property be requested? Yes X No

If exemption will be sought:

- a. Provide the legal description of the property. (If legal description is lengthy, attach additional pages.) **See Exhibit A attached**
- b. Provide the appraised valuation (not assessed) as listed by the county appraiser of property to be acquired, purchased, etc. as of next preceding January 1.

Land: \$

Improvements: \$

Equipment and Machinery \$

3. Estimated TOTAL cost of the property:

Land: \$

Improvements: \$

Equipment and Machinery \$

4. If facility financed is an addition or improvement to existing facility already financed by prior IRB issuance, supply following:

Date prior I.R.B.s issued: N/A

If existing facility exempted,
period of exemption: N/A

Board of Tax Appeals #: N/A

5. IRB principal amount to be issued: Not to exceed \$8,000,000

6. Please provide the following:

- a. Itemized list of any payments in lieu of taxes. N/A
- b. The amount of any service fee or charges with detailed description of services to be rendered by Issuer for same. **See Exhibit B attached**
- c. Detailed description of ultimate use of bond proceeds (e.g. acquisition of real estate, remodeling of physical plant) with the amount of IRB proceeds to be used for each purpose. **See Exhibit C attached**

7. What is the proposed date of issuance of these I.R.B.s? (Must be a least 7 days after receipt of preliminary filing with the Board of Tax Appeals.) June 1, 2022

VERIFICATION

I, Melissa Krehbiel, City Clerk, do solemnly swear or affirm that the information set forth herein is true and correct, to the best of my knowledge and belief. So help me God.

Signature of Applicant

Melissa Krehbiel

Printed Name and Title

State of Kansas)
) ss
County of Sedgwick)

This instrument was acknowledged before me on May ____, 2022 by Melissa Krehbiel, City Clerk.

Seal

Signature of Notary Public

My appointment expires:

Send this statement along with the filing fee of \$500.00 to:

Kansas Board of Tax Appeals
Eisenhower State Office Building
700 SW Harrison, 10th Floor, Suite 1022
Topeka, KS 66603

EXHIBIT A

LEGAL DESCRIPTION

EXHIBIT B

ORIGINATION FEE AGREEMENT

EXHIBIT C
USE OF BOND PROCEEDS

TOTAL	\$8,000,000.00
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