



CITY OF BEL AIRE, KANSAS
\$8,000,000
MULTIFAMILY HOUSING REVENUE BONDS
(Homestead Senior Residences Bel Aire, LLC PROJECT)

601000.20156

May						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

June						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

FINANCING SCHEDULE

Following is a tentative financing schedule. If you have any comments on the schedule, please get them to me as soon as possible.

City of Bel Aire, Kansas
 Jacqueline Kelly, Esq.
 Homestead Senior Residences Bel Aire, LLC
 Morris Laing Law Firm
 Gilmore & Bell, P.C.

"Issuer"
 "Issuer's Attorney"
 "Company" and "Purchaser"
 "Company's Counsel"
 "Bond Counsel"

<u>DATE</u>	<u>DESCRIPTION</u>	<u>RESPONSIBLE PARTY</u>	<u>COMPLETED</u>
	Notice of Public Hearing to newspaper	Bond Counsel	✓
	Preparation of Cost-Benefit Analysis		✓
	Publish Notice of Public Hearing	Bond Counsel/Issuer	✓
	Public Hearing and Resolution of Intent	Issuer	✓
04/25/22	Distribute first draft of bond documents	Bond Counsel	
05/06/22	Comments due on first draft bond documents	ALL	
05/10/22	Distribute revised drafts of bond documents	Bond Counsel	
05/27/22	Comments due on revised draft bond documents	ALL	
06/07/22	Final Passage of Ordinance	Issuer	
06/08/22	Ordinance to newspaper	Bond Counsel	
06/19/22	Distribute Closing Letter and Print bonds	Bond Counsel	
06/14/22	Informational Statement to BOTa (at least 7 days prior to closing)		
06/16/22	Publication of Ordinance	Bond Counsel	
06/21/22	Preclosing*	All	
06/22/22	Closing*	All	

*Attendance at preclosing and closing is optional if signature pages are furnished in advance.