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**NOTICE OF PUBLIC HEARING  
AND OF  
ISSUANCE OF TAXABLE INDUSTRIAL REVENUE BONDS**

Public notice is hereby given that the Governing Body of the City of Bel Aire, Kansas (the “Issuer”), will conduct a public hearing on April 2, 2024 at 7:00 p.m., or as soon thereafter as may be heard at City Hall, 7651 E. Central Park Avenue, Bel Aire, Kansas 67226 in regard to the issuance by the Issuer of its Taxable Industrial Revenue Bonds (Walton's 53<sup>rd</sup> Holdings LLC), in a principal amount not to exceed \$12,000,000 (the “Bonds”) and in regard to an exemption from ad valorem taxation of property constructed or purchased with the proceeds of such Bonds. The Bonds are proposed to be issued by the Issuer under authority of K.S.A. 12-1740 *et seq.*, as amended, to pay the costs of acquiring, equipping and constructing a 100,000-square-foot facility to house a meat processing supply and equipment commercial facility located on Lot 8, Block C of the Sunflower Commerce Park Addition in the Issuer (just south of 53<sup>rd</sup> Street, between Webb Road and Greenwich Road). The Issuer further intends to lease such facility to Walton’s 53<sup>rd</sup> Holdings LLC, a Kansas limited liability company, or a related entity (the “Tenant”). The governing body of the Issuer will not pass an ordinance authorizing the issuance of such revenue bonds until the public hearing has been concluded.

Notice is further given, in accordance with K.S.A. 12-1744e, that the Issuer intends to issue the Bonds and lease the facility to the Tenant as set out above.

A copy of this Notice, together with a copy of the inducement resolution of the Issuer adopted to be considered for adoption on April 2, 2024, indicating the intent of the governing body of the Issuer to issue such Bonds and a report analyzing the costs and benefits of such property tax exemption are on file in the office of the Clerk, or will be as soon as completed, and available for public inspection during normal business hours.

All persons having an interest in this matter will be given an opportunity to be heard at the time and place above specified.

Dated: March 19, 2024

CITY OF BEL AIRE, KANSAS

Melissa Krehbiel, Clerk