



Bill No. 5063

Ordinance No. _____

INTRODUCED BY

ALDERMEN FINLEY, JUDD, GRAY, KELLING, FLEMING, WEAVER, SIEGEL, LEHMKUHL

AN ORDINANCE PROVIDING FOR THE ANNEXATION BY THE CITY OF BALLWIN, MISSOURI OF AN AREA OF UNINCORPORATED LAND DESCRIBED HEREIN AND REFERRED TO AS “THE ARBORS AT BRIDLE PATH”, AND PROVIDING FOR APPROVAL OF AN ANNEXATION PLAN AND A SIMPLIFIED BOUNDARY CHANGE PROPOSAL TO BE SUBMITTED TO THE ST. LOUIS COUNTY BOUNDARY COMMISSION FOR ITS CONSIDERATION.

WHEREAS, the City of Ballwin has received verified petitions signed by at least seventy-five percent (75%) of the registered voters within an area of land located in unincorporated St. Louis County hereinafter referred to as “The Arbors at Bridle Path” seeking the annexation by the City of said area by simplified boundary change; and

WHEREAS, the area proposed to be transferred is predominantly residential in character and has an average residential density of not less than one dwelling unit per three (3) acres; and

WHEREAS, the Annexation Area proposed to be annexed constitutes an “unincorporated area” as that term is defined in Section 72.407.1(2) of the Revised Statutes of Missouri; and

WHEREAS, the City of Ballwin now proposes to annex the area referred to as “The Arbors at Bridle Path” into the City as a simplified boundary change pursuant to 72.405.6 of the Revised Statutes of the State of Missouri; and

WHEREAS, the City has developed a Plan of Intent to be submitted to the St. Louis County Boundary Commission for approval of the simplified boundary change of the area referred to as “The Arbors at Bridle Path” by the City setting forth, among other things, the various impacts of the boundary change proposal, a legal description of the Annexation Area, proposed time schedule for the provision of the services to the Annexation Area, the current tax rates, the revenue sources, the effect of the simplified boundary change on St. Louis County resource distribution, the proposed zoning, and the effective date of the proposed Annexation.

NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF BALLWIN, ST. LOUIS COUNTY, MISSOURI, AS FOLLOWS:

Section One: The City will seek the inclusion of The Arbors at Bridle Path within the City’s limits through a simplified boundary change proposal as being in the best interest of the City of Ballwin, the unincorporated area subject to the simplified boundary change proposal and the area adjacent to the unincorporated area subject to the proposed simplified boundary change.



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Section Two: The City has caused to be prepared a Plan of Intent for submission to the St. Louis County Boundary Commission, wherein the City has described and analyzed:

- a) The verified petitions signed by the property owners;
- b) The various impacts of the boundary change proposed;
- c) The ability to accommodate the orderly incorporation in the city;
- d) Legal description of The Arbors at Bridle Path;
- e) Present level of major services provided by the City and St. Louis County and proposed to be provided to The Arbors at Bridle Path;
- f) Proposed time schedule for the provision of services to The Arbors at Bridle Path;
- g) Current tax rates;
- h) Revenue sources;
- i) Effect of boundary change on St. Louis County resource distribution;
- j) Proposed zoning;
- k) Compactness of the Annexation of The Arbors at Bridle Path; and
- l) Effective date of the proposed transfer.

Section Three: The City is well prepared to effectuate the simplified boundary change of The Arbors at Bridle Path as described in the Plan of Intent, which the City hereby adopts. The Plan of Intent, a certified copy of this Ordinance and all other information deemed necessary to the St. Louis County Boundary Commission, shall be submitted to the St. Louis County Boundary Commission for its consideration and approval.

Section Four: This ordinance shall be in full force and effect from its passage and approval pursuant to law and shall remain in effect until amended or repealed by the Board of Aldermen.

PASSED this 14th day of September, 2026.

MARK R. STALLMANN, MAYOR

APPROVED this 14th day of September, 2026.

MARK R. STALLMANN, MAYOR

ATTEST: _____
ERIC STERMAN, CITY ADMINISTRATOR

**Plan of Intent to be submitted to St.
Louis County Boundary Commission for
the Annexation of The Arbors at Bridle
Path Subdivision and adjacent lots**



Section 2: Plan of Intent

i: Geographic

1. General description:

The Arbors at Bridle Path Annexation Area proposed with this submittal for annexation into the City of Ballwin lies adjacent to Ward 1, on the east side of Ries Road, approximately 2407 feet (0.45 mile) south of Big Bend Road. The area includes 41 single family dwellings. The area is generally bounded by Unincorporated St. Louis County to the east, south and west and the City of Ballwin to the north.

2. Map of proposed annexation area: Appendix A

3. Map of proposed annexation area, including surrounding municipalities: Appendix B

4. Demographic and Geographic information from 2020 Census:

	Population (2020)	Land area (acres)	Dwelling Units (2022)
The Arbors at Bridle Path area	*120	22.50	41
City of Ballwin	31,103 residents	5,775.87	12,625

*Population is estimated based off of the 2020 Census average family size in St Louis County.
Average family size of 2.92 people x 41 dwelling units = 119.72 people

5. The residents of The Arbors at Bridle Path annexation area have significant ties with the City of Ballwin. They are within the boundaries of Parkway School District, more specifically Oakbrook Elementary School, within Unincorporated St Louis County and adjacent to Ballwin's boundaries. The Subdivision is the southernmost development on the east side of Ries Road that is part of Unincorporated St Louis County. The Subdivision is approximately 2.5 miles from the City of Ballwin's Recreational Facility known as "The Pointe".

6. The Arbors at Bridle Path is the only subdivision involved in this petition and will not be split as a result of the annexation.

7. Compactness of the area to be annexed by identifying:

- There is a single street connection between the area to be annexed and the City of Ballwin. The Arbors at Bridle Path intersects with Ries Road, is considered a collector road.
- The annexation area is easily accessible and would not have a major impact on delivery of City Services.
- There are no natural or man-made barriers that would impede the efficient delivery of City Services to the annexation area.

8. Acreage of the proposed annexation area vs total combined area affected by the annexation:
The proposed annexation area is approximately 0.0025% the acreage of Ballwin's current total acreage:
$$\frac{22.50 \text{ acres of proposed annexation area}}{5,775.87 \text{ total acres in the City}} = 0.0034\% \text{ of Ballwin's current total acreage}$$
9. Extent of boundary adjacency:
The proposed annexation area has a perimeter of approximately 4,262 linear feet with a common boundary of approximately 1,430 linear feet, resulting in 33.55% of shared boundary.
$$\frac{1,430 \text{ feet of shared boundary}}{4,262 \text{ feet of annexation area perimeter}} = 33.55\% \text{ of shared boundary}$$
10. Isolating any parcels in Unincorporated St Louis County:
This annexation will not result in any contiguous Unincorporated area being accessible only through another municipality and/or another county.
11. Municipal growth plans:
Pursuant to the 2024 Map Plan submitted to and approved by the St Louis County Boundary Commission at the beginning of this cycle, the proposed annexation area is within a large unincorporated area, to be considered for annexation.
12. The proposed simplified boundary change creates logical and reasonable municipal boundaries in the County as the annexation area directly borders the City along 33.55% of its perimeter.

ii: Financial

1. Table 1 tax rate changes:

Tax type	St Louis County	Ballwin
Real estate	6.4364%	6.4364%
Sales	7.738%	8.738%
Personal property	7.9619%	7.9619%
Utility tax	5.00%	7.00%

- Real estate tax: There will be no change to current real estate taxes.
- Sales tax: Residents will see a 1% increase in the tax on the purchase of vehicles.
- Personal property tax: There will be no change to current personal property taxes. Ballwin does not tax personal property.
- Utility tax: Residents will see a 2% increase in utility tax.

2. Table of projected revenues and expenditures specific to Arbor Crest Subdivision:

Year	Revenues*	Expenditures**
2027	\$36,136	\$42,555
2028	\$36,208	\$43,832
2029	\$36,281	\$45,147

*Revenues = Total of Table 7, incremented slightly each year

** For expenses, see calculations below incremented by 3% each year).

The Arbors at Bridle Path has 7 streetlights; annual streetlight cost is \$320.52 per light = \$2,244

The Arbors at Bridle Path has 2 streets. PW expenses allocated per street (22,24,27) = \$16,786

Police expenses allocated per housing units = \$22,951

3. Table of revenues, expenditures and fund balance history:

Year	Revenues	Expenditures	Fund balance	
2024	\$25,705,190	\$23,821,699	\$24,692,497	Historical actuals 2024 and 2025
2025	\$26,256,434	\$24,239,252	\$23,400,465	
2026	\$26,027,316	\$27,046,759	\$20,486,865	Budget for 2026-general fund only

4. Table projecting combined revenue and expenditures:

Year	Revenues	Expenditures
2027	\$26,228,321	\$26,526,444
2028	\$26,449,201	\$27,237,650
2029	\$26,683,593	\$27,984,528

Revenues and Expenditures are taken from the 2026 budget page 16, adjusted to remove the capital expenditures and transfers into capital

5. Table of anticipated capital improvement projects:

Year	Revenues	Expenditures
2026	\$0	\$0
2027	\$0	\$0
2028	\$0	\$0

The street infrastructure of the annexation area has been reviewed by the City of Ballwin's Public Works Department. The City of Ballwin recognizes that annexing the Subdivision carries the responsibility of maintaining all of its public streets and sidewalks. Currently, there are 286 slabs in The Arbors at Bridle Path, with the average cost for slab replacement estimated at approximately \$2194.88 per slab. The City of Ballwin does not believe that a Capital Improvement Plan is necessary for this annexation; unless an emergency situation arises, the annexation area would begin to see street maintenance beginning the fiscal year following the date of annexation with consideration towards budget constraints and with regards to street slab conditions with repairs to be determined as needed.

6. Extraordinary effect of the proposed boundary change:

There will be no extraordinary effect on the distribution of tax resources in St Louis County as a result of annexation.

7. Table of redirected revenue sources:

Tax type	Amount	Clarification
Public safety tax	\$7,456	Assumption of a 0.4% increase in population
Utility tax	\$12,300	Estimated at \$300 per year per household
Vehicle sales tax	\$6,623	Estimate 9 new cars per year at \$33,000
Motor fuel tax	\$4,784	Assumption of a .4% increase in population
Motor vehicle fees	\$508	Assumption of a .4% increase in population
Road/bridge tax	\$4,215	*See below
Permits	\$250	Estimated two permits per year @ \$125 each

*Road tax is based on an average assessed value of \$137,065 for single family homes at .075%. ($\$137,065 / 100, \times .075$, x 40 homes) See sampling below:

Taking two sample locations from each street in the subdivision:

- 271 The Arbors at Bridle Path: 2026 Total Assessed Value: \$125,230
- 236 The Arbors at Bridle Path: 2026 Total Assessed Value: \$104,680
- 110 Weymouth Way: 2026 Total Assessed Value: \$151,540
- 102 Weymouth Way: 2026 Total Assessed Value: \$166,810

8. Impact fees:

New residential developments are subject to a recreational impact fee, calculated based on the number of dwelling units or lots created. At this time, no impact fee is anticipated, as the annexation area is already developed.

9. Traffic Generation Assessment (TGA):

The City of Ballwin will allow St. Louis County to collect any applicable Traffic Generation Assessment (TGA) fees from the annexation area. Ballwin does not have any policies or ordinances that prohibit participation in the TGA program.

10. Subdivision escrow accounts:

Ballwin does not have policies or ordinances that would impact existing subdivision escrow accounts held by St. Louis County. In prior annexations involving such accounts, Ballwin has coordinated with St. Louis County to facilitate the release of escrow funds and final acceptance of subdivision improvements. This process has historically been smooth, with no reported issues or negative outcomes.

11. Impacts on tax base and revenue generation:

a. Area subject to boundary change:

The proposed annexation is not expected to affect the annexing area's ability to generate revenue. The City of Ballwin does not anticipate any impact on existing organizations, nor is any organization, other than St. Louis County, expected to relinquish taxing authority as a result of the annexation.

b. Existing municipality and its residents:

The proposed annexation will have no effect on the City of Ballwin or its residents with regard to their ability to generate revenue. Ballwin retains the authority to assess taxes in accordance with state law applicable to fourth-class cities, and this authority will remain unchanged.

c. Adjoining areas and residents outside of the annexation area:

The proposed annexation will have no impact on the tax base or revenue generation for residents or areas adjacent to, but outside of, the annexed area.

d. Entire geographic area of the County and its residents:

There will be minimal impact on the tax base or revenue generation for residents or the overall geographic area of St. Louis County. Most revenues received by governmental entities providing municipal services are based on population or the number of dwelling units. While a redistribution of revenues between Ballwin

and the County will occur as a result of the jurisdictional change, the overall effect on tax base and revenue generation will be negligible.

iii: Services

1. List of services and providers:

Service	Present provider	Post annexation provider	Fee	In house	Contract
Administration	St Louis County	Ballwin	No	X	
Building department - code enforcement - permits & inspections	--- St Louis County St Louis County	--- Ballwin Ballwin	--- No Yes	--- X X	
Fire protection	Metro West	Metro West	Some	n/a	n/a
Legislation	St Louis County	Ballwin	No	X	
Library	St Louis County	St Louis County	n/a	n/a	n/a
Local court	St Louis County	Ballwin	No	X	
Parks & Rec	St Louis County	Ballwin	Some	X	
Planning & Zoning	St Louis County	Ballwin	Some	X	
Police	St Louis County	Ballwin	No	X	
Public works -Leaf pick up -Sidewalk installation* -Sidewalk maintenance* -Street light bills -Street light installation -Street maintenance* -Snowplowing	--- Private St Louis County St Louis County Subdivision Subdivision St Louis County St Louis County	--- Ballwin Ballwin Ballwin Ballwin Ballwin Ballwin Ballwin	--- No No No No No No No	--- X X X X X X X	n/a
Public school	Parkway	Parkway	No	n/a	n/a
Social services	St Louis County/ State of Missouri	St Louis County/ State of Missouri	n/a	n/a	n/a
Solid Waste** - Recycling - Trash - Yard waste	--- St Louis County's contracted hauler	--- City of Ballwin's contracted hauler	--- Yes Yes Yes		--- X X X
Utilities - Electric - Sewer - Water	--- Ameren MSD Missouri American Water	--- Ameren MSD Missouri American Water	--- n/a n/a n/a	n/a	n/a

*Except in emergency situations, major street and sidewalk maintenance and upgrades in annexed areas will not begin sooner than the beginning of the fiscal year following the effective date of the annexation and will be performed in accordance with Ballwin's existing procedure. Based on budget constraints and regular citywide surveys of roadway conditions, an annual listing of the roadways most in need of work is prepared for each Ward for the annual work program. All efforts are made to monitor and correct deterioration as soon as it is discovered.

**Use of Ballwin's contracted solid waste removal provider cannot be required for two years following the effective date of the annexation; however, the service and its associated rate will be available on a voluntary basis prior to that period.

2. Barriers to efficient delivery of services:

There are no barriers that will impede the efficient delivery of services to the proposed annexation area.

3. Effective date of Municipal Services:

The City of Ballwin will begin providing municipal services to the annexation area effective on the date of annexation. Exceptions include solid waste removal, which will be required no later than two (2) years from the annexation date; street maintenance, which will be conducted according to Ballwin's standard procedures; and seasonal services, which will be performed on an as-needed basis.

iv: Zoning/Land Use

1. Percentage of land use:

Land use	Acres	Percentage
Commercial	0.00	0.00%
Industrial	0.00	0.00%
Institutional / Government	0.00	0.00%
Single family residential	11.81	44%
Multi family residential	0.00	0.00%
Common ground	6.07	27%
Vacant	4.62	21%
Total	22.50	100.00%

2. Current and proposed zoning maps: Appendix C

3. Zoning and land use changes after annexation:

The annexation area includes an existing single-family residential subdivision, a single family lot and two (2) undeveloped properties. The current land use within the annexation area is expected to remain developed with single family dwellings. The undeveloped area is expected to develop with single family dwellings. The Arbors at Bridle Path and the adjacent three (3) acre parcel are currently Unincorporated St Louis County and zoned R-2 Residence District. The two lots that front on Ries Road are also unincorporated and currently zoned NU Non Urban District. Upon annexation the City proposes to rezone the properties to the City's R-2A Single Family Dwelling District, which closely aligns with St. Louis County's R-2 Zoning District.

4. Non-conformities:

No obvious non-conformities would be created as a result of the change in zoning to the annexation area. Any unintentional creation of non-conformities would result in correction in the event the structure(s) would be replaced.

5. Regulations affecting the annexation area:

Regulations contained in the City's Code of Ordinances would apply to the annexation area. No other districts or overlay regulations would apply.

6. Affect on prospective development:

The annexation area consists of a previously developed subdivision, a lot occupied by a single family dwelling and two (2) vacant properties. Any future development approvals will be subject to Ballwin's procedures and not those of St. Louis County.

7. Code compliance with on-going development projects:

There are currently no active developments in the annexation area. However, any permits that remain open as of the annexation date are generally completed by St. Louis County. Ballwin would be asked to participate in final inspections in coordination with the County. Additionally, any open code enforcement cases would be transferred to Ballwin for review and follow-up by the City's Code Enforcement Inspectors.

8. Future development:

Any future development occurring under the proposed Ballwin R-2A zoning would be required to comply fully with all applicable regulations of that zoning district.

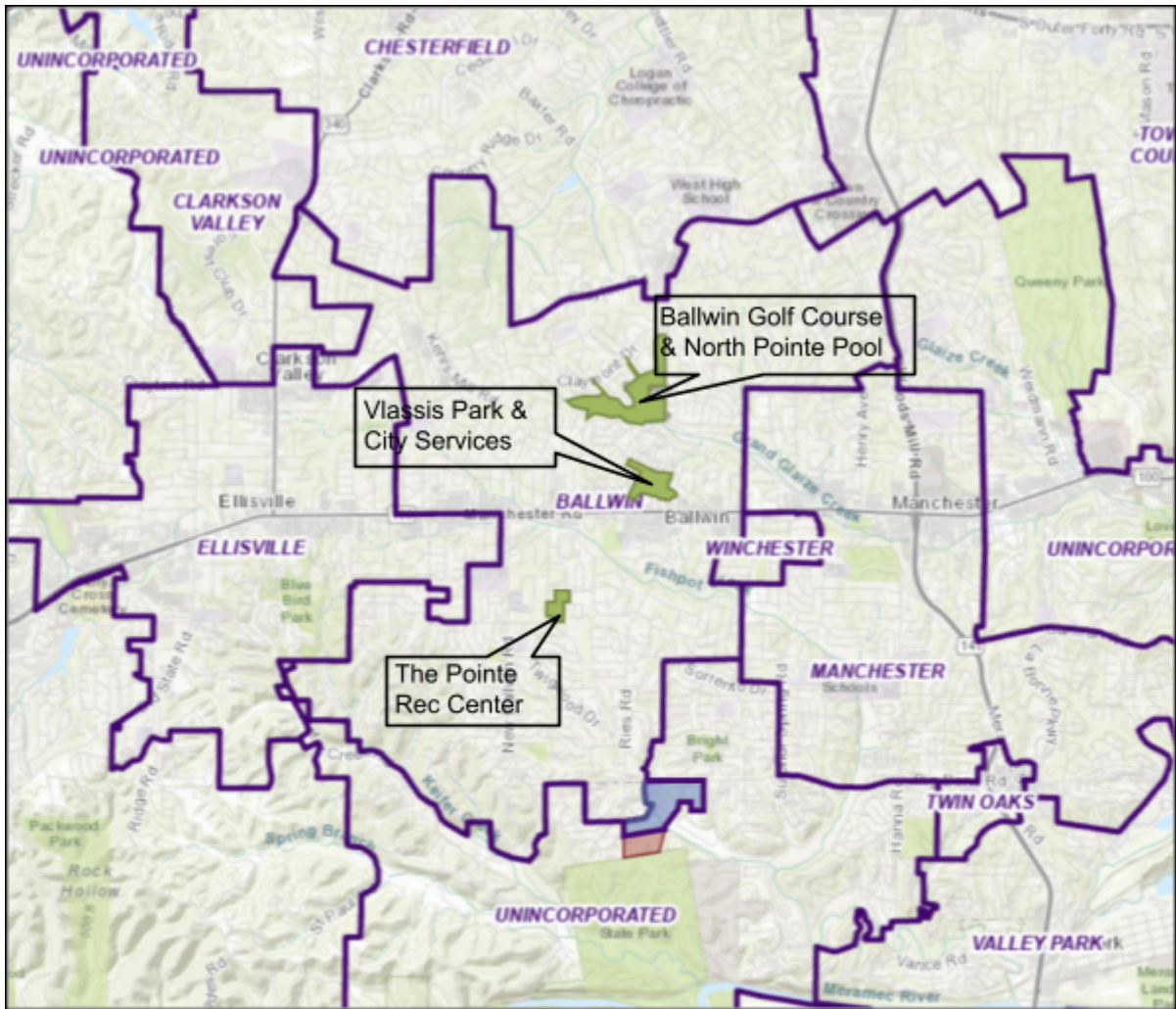
v. Summary

The City of Ballwin does not actively pursue annexations; rather, its policy is to carefully evaluate petitions submitted for voluntary annexation or simplified boundary changes. In reviewing such petitions, the City considers whether the proposed annexation would impact its ability to maintain a high level of service both to the annexation area and to the community as a whole.

Appendix A: The Arbors at Bridle Path Annexation Area



Appendix B: Annexation & Surrounding area



LEGEND

Annexation area



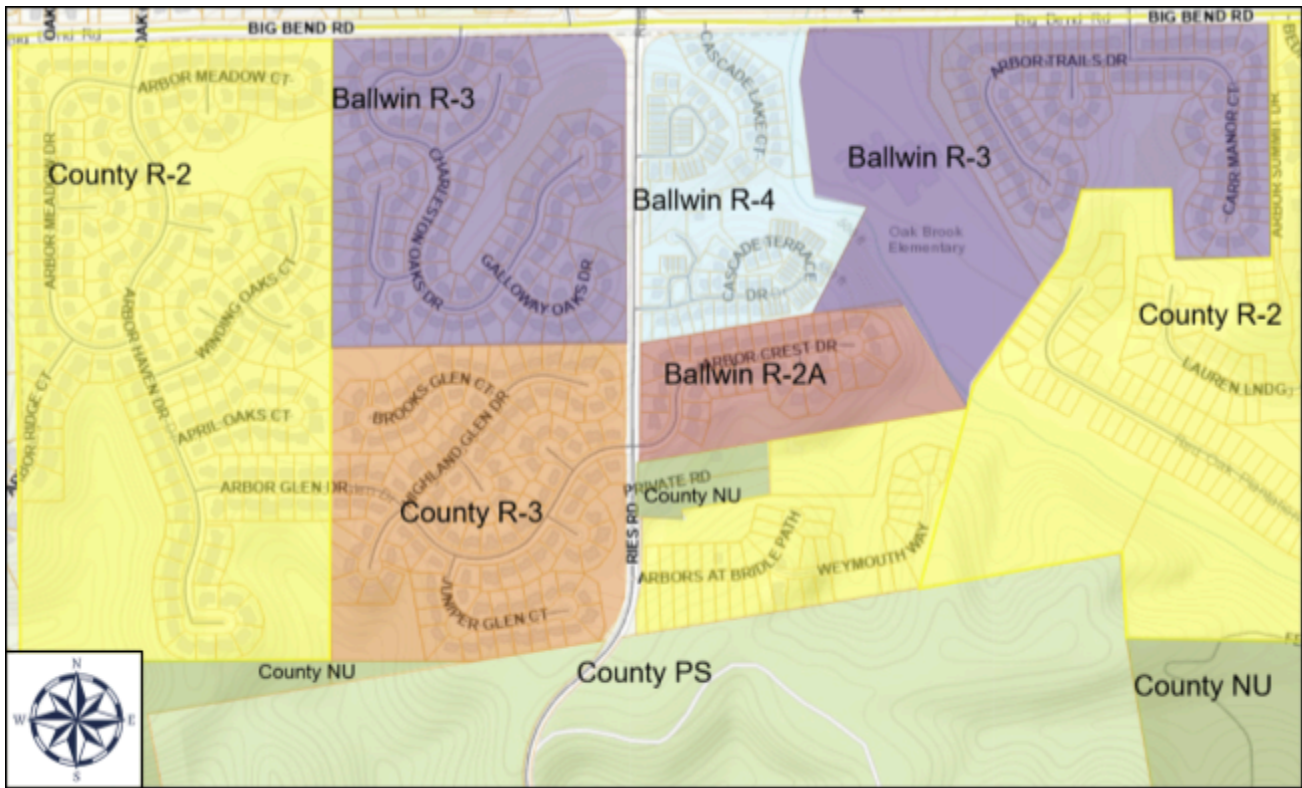
2025 Annexation area



City Limits



Appendix C: Annexation & surrounding area existing zoning map



Annexation & surrounding area proposed zoning map

