



Evaluation Sheet - RFP Item #25-902  
Park and Recreation Audit for Augusta GA Finance Department  
RFP Date: Tuesday, April 15, 2025 @ 3:00 p.m. via Zoom  
Evaluation Meeting Date: Thursday, April 17, 2025 @ 11:00 a.m. Via Zoom

|                                                                                                                                                                                                                                                                                                                                                                                                                                 |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| Vendors                                                                                                                                                                                                                                                                                                                                                                                                                         |         |           | CBIZ<br>100 West Minister Street, Suite 500<br>Providence, RI 02903 | CliftonLarsonAllen, LLP (CLA)<br>3575 Piedmont Road Northeast<br>Building 15, Suite 1550<br>Atlanta, GA 30305 | UHY Advisors Mid-Atlantic, Inc<br>8601 Robert Fulton Drive, Suite 210<br>Columbia, MD 21046 | Baker Tilly US, LLP<br>205 N Michigan ave<br>Chicago IL 60601 | CBIZ<br>100 West Minister Street, Suite 500<br>Providence, RI 02903 | CliftonLarsonAllen, LLP (CLA)<br>3575 Piedmont Road Northeast<br>Building 15, Suite 1550<br>Atlanta, GA 30305 | UHY Advisors Mid-Atlantic, Inc<br>8601 Robert Fulton Drive, Suite 210<br>Columbia, MD 21046 | Baker Tilly US, LLP<br>205 N Michigan ave<br>Chicago IL 60601 |
| Phase 1                                                                                                                                                                                                                                                                                                                                                                                                                         |         |           | Ranking of 0-5 (Enter a number value between 0 and 5)               |                                                                                                               |                                                                                             |                                                               | Weighted Scores                                                     |                                                                                                               |                                                                                             |                                                               |
| Evaluation Criteria                                                                                                                                                                                                                                                                                                                                                                                                             | Ranking | Points    | Scale 0 (Low) to 5 (High)                                           |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
| 1. Completeness of Response<br>• Package submitted by the deadline<br>• Package is complete (includes requested                                                                                                                                                                                                                                                                                                                 | N/A     | Pass/Fail | PASS                                                                | PASS                                                                                                          | PASS                                                                                        | PASS                                                          | PASS                                                                | PASS                                                                                                          | PASS                                                                                        | PASS                                                          |
| 2. Qualifications & Experience                                                                                                                                                                                                                                                                                                                                                                                                  | (0-5)   | 15        | 4.5                                                                 | 4.9                                                                                                           | 4.9                                                                                         | 5.0                                                           | 67.8                                                                | 72.8                                                                                                          | 72.8                                                                                        | 75.0                                                          |
| 3. Organization & Approach                                                                                                                                                                                                                                                                                                                                                                                                      | (0-5)   | 15        | 4.2                                                                 | 4.5                                                                                                           | 4.9                                                                                         | 4.3                                                           | 62.8                                                                | 67.8                                                                                                          | 73.8                                                                                        | 63.8                                                          |
| 4. Scope of Services -<br>Firm's understanding of the Scope of Services and task requirements to be performed included in Section 3. Firm's method for management of overall project costs, schedule, quality assurance/quality control, and other issues critical to this project to include the following:<br>A. Firms Experience specifically in reference to internal audits, compliance audits and operational performance | 15      | 15        | 4.5                                                                 | 4.7                                                                                                           | 4.9                                                                                         | 4.5                                                           | 67.8                                                                | 70.3                                                                                                          | 72.8                                                                                        | 67.8                                                          |
| 5. Schedule of Work                                                                                                                                                                                                                                                                                                                                                                                                             | (0-5)   | 10        | 4.0                                                                 | 4.0                                                                                                           | 4.7                                                                                         | 4.4                                                           | 40.0                                                                | 40.0                                                                                                          | 46.8                                                                                        | 43.5                                                          |
| 6. References                                                                                                                                                                                                                                                                                                                                                                                                                   | (0-5)   | 5         | 4.3                                                                 | 4.0                                                                                                           | 4.3                                                                                         | 4.3                                                           | 21.7                                                                | 20.0                                                                                                          | 21.3                                                                                        | 21.7                                                          |
| 7. Financial Stability                                                                                                                                                                                                                                                                                                                                                                                                          | (0-5)   | 5         | 4.0                                                                 | 4.0                                                                                                           | 4.0                                                                                         | 4.0                                                           | 20.0                                                                | 20.0                                                                                                          | 20.0                                                                                        | 20.0                                                          |
| 8. Proximity to Area (only choose 1 line according to location of the company - enter the ranking value for the one line only)                                                                                                                                                                                                                                                                                                  |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
| Within Richmond County                                                                                                                                                                                                                                                                                                                                                                                                          | 5       | 10        |                                                                     |                                                                                                               |                                                                                             |                                                               | 0.0                                                                 | 0.0                                                                                                           | 0.0                                                                                         | 0.0                                                           |
| Within CSRA                                                                                                                                                                                                                                                                                                                                                                                                                     | 5       | 6         |                                                                     |                                                                                                               |                                                                                             |                                                               | 0.0                                                                 | 0.0                                                                                                           | 0.0                                                                                         | 0.0                                                           |
| Within Georgia                                                                                                                                                                                                                                                                                                                                                                                                                  | 5       | 4         |                                                                     | 5.0                                                                                                           |                                                                                             |                                                               | 0.0                                                                 | 20.0                                                                                                          | 0.0                                                                                         | 0.0                                                           |
| Within SE United States (includes AL, TN, NC SC FL)                                                                                                                                                                                                                                                                                                                                                                             | 5       | 2         |                                                                     |                                                                                                               |                                                                                             |                                                               | 0.0                                                                 | 0.0                                                                                                           | 0.0                                                                                         | 0.0                                                           |
| • All Others                                                                                                                                                                                                                                                                                                                                                                                                                    | 5       | 1         | 5.0                                                                 |                                                                                                               | 5.0                                                                                         | 5.0                                                           | 5.0                                                                 | 0.0                                                                                                           | 5.0                                                                                         | 5.0                                                           |
| Phase 1 Total - (Total Maximum Ranking 30 - Maximum Weighted Total Possible 375)                                                                                                                                                                                                                                                                                                                                                |         |           | 30.6                                                                | 31.1                                                                                                          | 32.6                                                                                        | 31.5                                                          | 284.9                                                               | 310.8                                                                                                         | 312.4                                                                                       | 296.7                                                         |
| Phase 2 (Option - Numbers 9-10) (Vendors May Not Receive Less Than a 3 Ranking in Any Category to be Considered for Award)                                                                                                                                                                                                                                                                                                      |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
| 9. Presentation by Team                                                                                                                                                                                                                                                                                                                                                                                                         | (0-5)   | 10        |                                                                     |                                                                                                               |                                                                                             |                                                               | 0.0                                                                 | 0.0                                                                                                           | 0.0                                                                                         | 0.0                                                           |
| 10. Q&A Response to Panel Questions                                                                                                                                                                                                                                                                                                                                                                                             | (0-5)   | 5         |                                                                     |                                                                                                               |                                                                                             |                                                               | 0.0                                                                 | 0.0                                                                                                           | 0.0                                                                                         | 0.0                                                           |
| 11. Cost/Fee Proposal Consideration (only choose 1 line according to dollar value of the proposal in relation to all fee proposals - enter the point value for the one line only)                                                                                                                                                                                                                                               |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               | Cost/Fee Proposal Consideration                                     |                                                                                                               |                                                                                             |                                                               |
| Lowest Fees                                                                                                                                                                                                                                                                                                                                                                                                                     | 5       | 10        |                                                                     |                                                                                                               | 5.0                                                                                         |                                                               | 0.0                                                                 | 0.0                                                                                                           | 50.0                                                                                        | 0.0                                                           |
| Second                                                                                                                                                                                                                                                                                                                                                                                                                          | 5       | 6         |                                                                     |                                                                                                               |                                                                                             | 5.0                                                           | 0.0                                                                 | 0.0                                                                                                           | 0.0                                                                                         | 30.0                                                          |
| Third                                                                                                                                                                                                                                                                                                                                                                                                                           | 5       | 4         | 5.0                                                                 |                                                                                                               |                                                                                             |                                                               | 20.0                                                                | 0.0                                                                                                           | 0.0                                                                                         | 0.0                                                           |
| Forth                                                                                                                                                                                                                                                                                                                                                                                                                           | 5       | 2         |                                                                     | 5.0                                                                                                           |                                                                                             |                                                               | 0.0                                                                 | 10.0                                                                                                          | 0.0                                                                                         | 0.0                                                           |
| Fifth                                                                                                                                                                                                                                                                                                                                                                                                                           | 5       | 1         |                                                                     |                                                                                                               |                                                                                             |                                                               | 0.0                                                                 | 0.0                                                                                                           | 0.0                                                                                         | 0.0                                                           |
| Total Phase 2 - (Total Maximum Ranking 15 - Maximum Weighted Total Possible 125)                                                                                                                                                                                                                                                                                                                                                |         |           | 5.0                                                                 | 5.0                                                                                                           | 5.0                                                                                         | 5.0                                                           | 20.0                                                                | 10.0                                                                                                          | 50.0                                                                                        | 30.0                                                          |
| Total (Total Possible Score 500) Total (May not Receive Less Than a 3 Ranking in Any Category to be Considered for Award)                                                                                                                                                                                                                                                                                                       |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
| Total Cumulative Score (Maximum point is 500)                                                                                                                                                                                                                                                                                                                                                                                   |         |           | 35.6                                                                | 36.1                                                                                                          | 37.6                                                                                        | 36.5                                                          | 304.9                                                               | 320.8                                                                                                         | 362.4                                                                                       | 326.7                                                         |
| Internal Use Only                                                                                                                                                                                                                                                                                                                                                                                                               |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
| Evaluator: Cumulative Date: 4/17/25                                                                                                                                                                                                                                                                                                                                                                                             |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
| Procurement Department Representative: Nancy Williams                                                                                                                                                                                                                                                                                                                                                                           |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |
| Procurement Department Completion Date: 4/17/25                                                                                                                                                                                                                                                                                                                                                                                 |         |           |                                                                     |                                                                                                               |                                                                                             |                                                               |                                                                     |                                                                                                               |                                                                                             |                                                               |