

BASS BERRY + SIMS_{pc}

Lillian M. Blackshear
lblackshear@bassberry.com
(615) 742- 7902

July 23, 2021

Mr. Steve Allen, Mayor
Town of Ashland City
101 Court Street
Ashland City, TN 37015

Re: Town of Ashland City, Tennessee - \$5,560,000 General Obligation Bonds

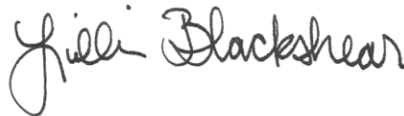
Dear Mayor Allen:

I am enclosing the following documents for action by the City Council at its next regular meeting:

1. Sunshine Notice. Please provide an affidavit of publication from a newspaper of general circulation in the Municipality where the regular meeting dates were published at the beginning of the year.
2. Initial Resolution. The enclosed Initial Resolution should be adopted first and you should provide me with three certified copies (last two pages signed and the last page sealed) for the bond transcript.
3. Bond Resolution. The enclosed Bond Resolution should then be adopted and you should provide me with three certified copies (last two pages signed and the last page sealed) for the bond transcript.
4. Initial Resolution Publication. The enclosed form of Initial Resolution Publication must be published once in a newspaper of general circulation within the Municipality, following adoption of the resolutions. I will need three affidavits of publication from the newspaper.
5. Certificate of No Protest. If no protest is received within 20 days after publication of the Initial Resolution, please have three copies of the enclosed Certificate of No Protest signed and returned to me.

After receipt and review of these documents, we will coordinate with you to schedule an interim closing. If you have any questions, feel free to call or email Alex Samber (865-521-2038; alex.samber@bassberry.com) or me at the contact information listed above.

Yours truly,



Lillian M. Blackshear

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Attachments
cc: George Davis/Dewayne Askew, Rural Development
30859501.1