

Incode Project Accounting



INCREASE EFFICIENCY

Post activity to project accounts automatically across any integrated Incode module.



TAILOR PROCESSES

Utilize user-defined fields and categories to meet your organization's unique tracking and reporting needs.



IMPROVE ACCESS

Benefit from on-demand access to project summary information, with the ability to dive in for greater detail.

Tyler's Incode Project Accounting™ can be used for tracking projects, jobs, and grants, including actual activity and budget tracking across unlimited fiscal years. This module maintains key project details such as start date, end date, percent completed, project description, and notes. Each project can have an unlimited number of project accounts that allow each project to be tailored to specific project tracking and reporting requirements. Budget information can be entered at the project level or the project account level, and budget checking can be defined as needed.

INFORMATION & REPORTS

- Establishes user-defined line items and categories for each project and associates multiple projects with a master project, thereby providing many levels for tracking and reporting.
- Provides quick access to detailed historical information and offers dynamic screen configurations with printing and exporting capabilities.
- Produces reports with general information about each project, such as fiscal year, start/stop dates, project status, and budgets for each line item.
- Provides detailed summary information on budget data, posted activities, encumbrances, and reserves.
- Provides simple budget summary information such as actual budget, budget remaining and posted activity, encumbrances, and reserves.

TRANSACTION EFFICIENCY

- GL accounts can post directly to project accounts, eliminating the need to add project formatting to the GL account structure.
- Project overview displays a budget summary with posted total revenues and expenses, shows the actual budget with an activity breakdown, and displays the budget remaining in dollars and percent.

TYLER INTEGRATIONS

To streamline workflow, Project Accounting integrates with a variety of other Incode applications, including:

- General Ledger
- Purchasing
- Accounts Payable
- Inventory
- Payroll
- Work Orders
- Cashiering

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TRANSACTION EFFICIENCY — CONTINUED

- Provides detailed transaction history on both the project and project account levels.
- Provides a quick view of all pending activity on a project.
- Tracks project progress by percent of project completion.
- Allows easy entry of notes on projects and project accounts.
- Provides access to detailed information about funding for projects (e.g., funding sources, contracts, grants).
- Provides overhead burden calculation.
- Provides project level or project account level budget checking.

USER-FRIENDLY

- Easily manage budgets and track budget adjustments on project accounts.
- Quickly look up projects with filters on master project and project status.
- Define project structure according to specific tracking and reporting requirements.
- Access support to log requests, query the knowledge base, participate in user group discussions, and download updates via secure connections.