

**EXCERPT OF MINUTES OF A MEETING  
OF THE ARKANSAS CITY, KANSAS  
PUBLIC BUILDING COMMISSION  
HELD ON APRIL 2, 2024**

The Arkansas City, Kansas Public Building Commission (the "PBC") met at the Arkansas City, Kansas City Hall, at \_\_\_ p.m. The following members of the PBC were present:

The following members of the PBC were absent:

The Chairman declared that a quorum was present and called the meeting to order.

\* \* \* \* \*

(Other Proceedings)

Thereupon, among other business, there was presented a Resolution entitled:

**A RESOLUTION AUTHORIZING AND DIRECTING THE REDEMPTION OF  
PUBLIC BUILDING COMMISSION REFUNDING REVENUE BONDS OF THE  
ARKANSAS CITY, KANSAS PUBLIC BUILDING COMMISSION.**

Thereupon Member \_\_\_\_\_ moved that said Resolution be adopted. The motion was seconded by Member \_\_\_\_\_. Said Resolution was duly read and considered, and upon being put, the motion for the adoption of said Resolution was carried by the vote of the PBC, the vote being as follows:

Yea:

Nay:

Thereupon, the Resolution having been received a majority vote of the Members, the Chairman declared said Resolution duly adopted and the Resolution was then duly numbered Resolution No. PBC \_\_\_ and was signed by the Chairman and attested by the Secretary.

\* \* \* \* \*

(Other Proceedings)

On motion duly made, seconded and carried, the meeting thereupon adjourned.

**CERTIFICATE**

I hereby certify that the foregoing Excerpt of Minutes is a true and correct excerpt of the proceedings of the Arkansas City, Kansas Public Building Commission held on the date stated therein, and that the official minutes of such proceedings are on file in my office.

SEAL

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Secretary

**RESOLUTION NO. PBC \_\_\_\_**

**A RESOLUTION AUTHORIZING AND DIRECTING THE REDEMPTION OF  
PUBLIC BUILDING COMMISSION REFUNDING REVENUE BONDS OF THE  
ARKANSAS CITY, KANSAS PUBLIC BUILDING COMMISSION.**

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**WHEREAS**, the City of Arkansas City, Kansas (the “City”) has heretofore created the Arkansas City, Kansas Public Building Commission (the “PBC”), a municipal corporation of the State of Kansas under the authority of K.S.A. 12-1757 *et seq.*, as amended by Charter Ordinance No. 18 and Ordinance Nos. 1657 and 1807 the City; and

**WHEREAS**, the PBC has issued its Public Building Commission Refunding Revenue Bonds, Series 2019 (the “Series 2019 Bonds”) to refinance the construction of the facility known as the South Central Kansas Medical Center; and

**WHEREAS**, pursuant to the provisions of the Indenture prescribing the form and details of the Series 2019 Bonds, at the option of the PBC, the Series 2019 Bonds maturing in the years 2035 and thereafter may be called for redemption and payment on September 1, 2024 and thereafter; and

**WHEREAS**, the PBC hereby finds it necessary and advisable to provide for the redemption of the Series 2019 Bonds as set forth herein.

**NOW, THEREFORE, BE IT RESOLVED BY THE ARKANSAS CITY, KANSAS PUBLIC BUILDING COMMISSION:**

**Section 1.** The Series 2019 Bonds maturing in the years 2035 and thereafter may be called for redemption and payment in such principal amount may be determined by the Chairman, in consultation with the City and the City’s Financial Advisor. The Chairman is authorized to complete and execute the attached Call for Redemption and Notice of Redemption in substantially the form presented, the Chairman’s execution of the Notice to constitute conclusive evidence of the PBC’s approval of the redemption of the Series 2019 Bonds in such stated amount.

**Section 2.** The Chairman, Secretary and the other officers and representatives of the PBC and the City are hereby authorized and directed to take such other action as may be necessary to carry out the redemption and payment of the Series 2019 Bonds.

**Section 3.** This Resolution shall be effective from and after its adoption.

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**ADOPTED** by the Arkansas City, Kansas Public Building Commission on April 2, 2024.

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Chairman

ATTEST:

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Secretary

**CERTIFICATE**

I, hereby certify that the above and foregoing is a true and correct copy of the Resolution No. PBC \_\_\_ of the Arkansas City, Kansas Public Building Commission adopted on April 2, 2024, as the same appears of record in my office.

DATED: April 2, 2024

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Secretary

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701 Minnesota Avenue, Suite 206  
Kansas City, Kansas 66101

[CERTIFIED MAIL]

Piper Jaffray & Co.  
c/o  
Piper Sandler & Co.  
11635 Rosewood Street  
Leawood, Kansas 66211

RE:

**CALL FOR REDEMPTION**

**ARKANSAS CITY, KANSAS PUBLIC BUILDING COMMISSION  
REFUNDING REVENUE BONDS  
SERIES 2019  
DATED JULY 23, 2019**

Notice is hereby given that pursuant to the provisions of that certain Trust Indenture, dated as of July 23, 2019 (the "Indenture") by and among the Arkansas City, Kansas Public Building Commission, the City of Arkansas City, Kansas, and Security Bank of Kansas City (the "Trustee"), that the above mentioned bonds described in the attached Notice of Call for Redemption (the "Called Bonds"), have been called for redemption and payment on September 1, 2024, subject to the availability of funds therefor.

The Trustee is hereby requested to disseminate the attached Notice of Call for Redemption in accordance with the Indenture. After redemption of the Called Bonds, the Trustee is requested to complete the attached Certification and forward a copy of same to the undersigned.

**ARKANSAS CITY, KANSAS  
PUBLIC BUILDING COMMISSION**

By: \_\_\_\_\_  
Chairman

*[The form of this Notice is to be modified or amended to comply with the law and industry standards at the time of its distribution to the Owners of the Series 2019 Bonds.]*

**NOTICE OF CALL FOR REDEMPTION  
ARKANSAS CITY, KANSAS PUBLIC BUILDING COMMISSION  
REFUNDING REVENUE BONDS  
SERIES 2019  
DATED JULY 23, 2019**

Notice is hereby given to the registered owners of the above-captioned bonds (the “Bonds”) that pursuant to the provisions that certain Trust Indenture, dated as of July 23, 2019 (the “Indenture”) by and among the Arkansas City, Kansas Public Building Commission (the “Issuer”), the City of Arkansas City, Kansas, and Security Bank of Kansas City (the “Trustee”), that the above mentioned bonds further described below (the “Called Bonds”), have been called for redemption and payment on September 1, 2024 (the “Redemption Date”), at the principal office of the Trustee.

<b><u>Maturity Date</u></b> <b><u>(September 1)</u></b>	<b><u>Principal</u></b> <b><u>Amount</u></b>	<b><u>Interest</u></b> <b><u>Rate</u></b>	<b><u>CUSIP No.</u></b> <b><u>(Base: 040821)</u></b>
2044	[_____]*	3.125%	BE9

\*constitutes partial redemption of \$4,930,000 principal amount of 2044 maturity

On the Redemption Date there shall become due and payable, upon the presentation and surrender of each such Called Bond, the redemption price thereof equal to 100% of the principal amount thereof together with interest accrued to the Redemption Date. Interest shall cease to accrue on the Called Bonds so called for redemption from and after the Redemption Date provided such funds for redemption are on deposit with the Trustee, subject to the availability of funds therefor from the proceeds of refunding bonds to be issued by the Issuer.

Neither the Issuer nor the Trustee shall be responsible for the selection or use of the CUSIP identification numbers shown above or printed on any of the Called Bonds. Said CUSIP identification numbers are included solely for the convenience of the owners of the Bonds.

Under the provisions of Section 3406(a)(1) of the Internal Revenue Code of 1986, as amended, Trustees making payments of principal on municipal securities may be obligated to withhold a 28% tax on the payment of principal to registered owners who have failed to provide the Trustee with a valid taxpayer identification number. Registered Owners of the Bonds who wish to avoid the imposition of the tax should provide a certified taxpayer identification number to the Trustee when presenting the Bonds for payment.

**ARKANSAS CITY, KANSAS  
PUBLIC BUILDING COMMISSION**

By: \_\_\_\_\_  
Chairman

**SECURITY BANK OF KANSAS CITY**

By: \_\_\_\_\_  
Trustee

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This Notice of Redemption shall be mailed by certified mail to the Security Bank of Kansas City, not less than 45 days prior to the Redemption Date and to Piper Jaffray & Co, care of Piper Sandler & Co., the original purchaser of the Called Bonds, not less than 30 days prior to the Redemption Date. Notice shall also be given to certain repositories in order to comply with the provisions of Rule 15c2-12 of the Securities and Exchange Commission. Notice may also be given in accordance with guidelines set forth in Securities and Exchange Commission Release No. 34-23856, but such notice is not required by law.

**TRUSTEE’S CERTIFICATION**

**ARKANSAS CITY, KANSAS PUBLIC BUILDING COMMISSION  
REFUNDING REVENUE BONDS  
SERIES 2019  
DATED JULY 23, 2019**

Security Bank of Kansas City, in its capacity as Trustee for the above-captioned Bonds, does hereby certify as follows:

1. Capitalized terms not defined herein, shall have the meanings ascribed thereto in the attached Notice of Call for Redemption or the Indenture defined therein.

2. The Called Bonds have been called for redemption and payment on September 1, 2024 (the “Redemption Date”).

3. The full redemption price of the Called Bonds as determined pursuant to the Indenture is calculated as follows:

Principal Amount of Called Bonds	\$[_____]
Accrued Interest to Redemption Date on Called Bonds	[_____]
Total	

4. There was deposited with the Trustee the sum set forth above, which has been irrevocably pledged for the payment of the principal of, redemption premium, if any, and interest on the Called Bonds to the Redemption Date.

5. The Notice of Call for Redemption, a copy of which is attached hereto, was disseminated in accordance with the Indenture.

DATED as of September 1, 2024.

**SECURITY BANK OF KANSAS CITY**

By: \_\_\_\_\_  
Vice President & Trust Officer



**EVENT NOTICE PURSUANT TO SEC RULE 15c2-12(b)(5)(C)**

TO: The Municipal Securities Rulemaking Board via the Electronic Municipal Market Access system for municipal securities disclosures ([www.emma.msrb.org](http://www.emma.msrb.org))

**Issuer/Obligated Person:** Arkansas City, Kansas Public Building Commission,

**Issue(s) to which this Report Relates and CUSIP Base Numbers for said Issues:**

Description	Series	Dated Date	Maturity	Base CUSIP No.
Refunding Revenue Bonds	2019	07/23/2019	2044*	040821

\*partial redemption

**Event Reported:** Redemption of above-referenced Bonds on September 1, 2024; see attached *Exhibit A*.

The information contained in this Notice has been submitted by the Obligated Person pursuant to contractual undertakings the Obligated Person made in accordance with SEC Rule 15c2-12. Nothing contained in the undertaking or this Notice is, or should be construed as, a representation by the Obligated Person that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any other securities of the Obligated Person.

**For additional information, contact:**

Arkansas City, Kansas Public Building Commission  
City Hall  
118 W. Central  
P.O. Box 778  
Arkansas City, Kansas 67005  
Attention: Clerk  
Phone No. (620) 441-4400; Fax No. (620) 441-4426

**ARKANSAS CITY, KANSAS  
PUBLIC BUILDING COMMISSION**

By: Security Bank of Kansas City,  
Wichita, Kansas, as Trustee