

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: Kim Lorbacher

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

- 1. New to North Carolina
- 2. First time listing
- 3. Previous year listing on time
- 4. Omitted item(s) from listing - Current/previous listing on time
- 5. Military Deployment
- 6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List	Appealed	Appeal/Request Type	Recommendation	Relief Code
7137	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY APEX	0006707784 2020 Not Paid		\$1.01	Late List Penalty	Granted	6
7177	DUNCAN-PARNELL INC EQUIPMENT LEASING DIVISION PO BOX 35649 CHARLOTTE NC 28235-5649	BUSINESS PERSONAL PROPERTY APEX	0006142317 2020 Not Paid		\$43.68	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

M. Kinrade

Marcus Kinrade, Tax Administrator

Board Report

Return

Date : 01/04/2021

Approved By : *Marcus D. Kinrade*

TO : WAKE COUNTY BOARD OF COMMISSIONERS

RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR APEX

No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	CORELOGIC PO BOX 9202 COPPELL TX, 75019 - 9760	0000448387- 2020- 2020- 000000	City	42.20	108.85	108.85 Refund
			County	66.65		
2	LAW OFFICE OF DUANE R HALL PLLC 213 E LANE ST RALEIGH NC, 27601	0000424558- 2020- 2020- 000000	City	105.09	271.02	271.02 Refund
			County	165.93		
3	SCRATCH KITCHEN AND TAPROOM LLC 225 SALEM ST APEX NC, 27502	0006852843- 2019- 2019- 000000	City	142.66	390.40	399.38 Refund
			County	247.74		
4	SCRATCH KITCHEN AND TAPROOM LLC 225 N SALEM ST APEX NC, 27502	0006852843- 2020- 2020- 000000	City	130.63	336.88	336.88 Refund
			County	206.25		
Marcus D. Kinrade			Total City Rebated	420.58		
Wake County Tax Administrator			Total County Rebated	686.57		
<i>M D K</i>			Total Rebate/Refund	1,107.15	1,116.13	

CC:

*Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.

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Wake County Tax Administration

Rebate Details
11/01/2020 - 11/30/2020

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
BUSINESS ACCOUNTS											
770325	1,099.56	0.00	0.00	0.00	1,099.56	11/04/2020	0006445538	2020	2020	000000	WESTSTAR PRECISION INC
771242	4,514.05	0.00	451.41	0.00	4,965.46	11/16/2020	0006845160	2020	2020	000000	CHARTER DEVELOPMENT CO LLC
770623	112.75	0.00	11.28	0.00	124.03	11/09/2020	0006799175	2020	2020	000000	ZOCALO INC
770972	118.75	0.00	11.88	0.00	130.63	11/18/2020	0006852843	2020	2020	000000	SCRATCH KITCHEN AND TAPROOM LLC
770977	129.69	0.00	12.97	0.00	142.66	11/13/2020	0006852843	2019	2019	000000	SCRATCH KITCHEN AND TAPROOM LLC
771379	234.45	0.00	23.45	0.00	257.90	11/18/2020	0006096396	2020	2020	000000	Q S / I DATA SYSTEMS DIVISION OF
SUBTOTALS FOR BUSINESS ACCOUNTS	6,209.25	0.00	510.99	0.00	6,720.24		6	Properties Rebated			

BUSINESS REAL ESTATE ACCOUNTS											
772238	26,938.58	0.00	0.00	0.00	26,938.58	11/24/2020	0000032658	2020	2020	000000	CSP COMMUNITY OWNER LLC
772234	2.17	0.00	0.00	0.00	2.17	11/24/2020	0000428432	2020	2020	000000	NEW HERITAGE TOWNHOME OWNERS ASSOCIATION
772232	2.17	0.00	0.00	0.00	2.17	11/24/2020	0000428431	2020	2020	000000	NEW HERITAGE TOWNHOME OWNERS ASSOCIATION
772230	2.17	0.00	0.00	0.00	2.17	11/24/2020	0000428430	2020	2020	000000	NEW HERITAGE TOWNHOME OWNERS ASSOCIATION
772219	775.20	0.00	0.00	0.00	775.20	11/24/2020	0000468590	2020	2020	000000	B9 MF VILLAGE WEST OWNER LLC



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BUSINESS REAL ESTATE ACCOUNTS											
772211	229.57	0.00	0.00	0.00	229.57	11/24/2020	0000468600	2020	2020	000000	WESTFORD COMMERCIAL WEH LP
771517	16,904.34	0.00	0.00	0.00	16,904.34	11/20/2020	0000358980	2020	2020	000000	BEAVER CREEK CROSSINGS OWNER LLC
771516	12,851.57	0.00	0.00	0.00	12,851.57	11/20/2020	0000358979	2020	2020	000000	BEAVER CREEK CROSSINGS OWNER LLC
770978	3,076.97	0.00	0.00	0.00	3,076.97	11/13/2020	0000411766	2020	2020	000000	BCP LUFKIN LLC
770968	1,807.98	0.00	0.00	0.00	1,807.98	11/13/2020	0000411768	2020	2020	000000	NGO TU HA LLC
SUBTOTALS FOR BUSINESS REAL ESTATE ACCOUNTS	62,590.72	0.00	0.00	0.00	62,590.72	10	Properties Rebated				

INDIVIDUAL PROPERTY ACCOUNTS											
771008	3.42	0.00	0.34	0.00	3.76	11/12/2020	0006898087	2020	2020	000000	BUTTS, DEBRA JO
771408	26.93	0.00	2.69	0.00	29.62	11/18/2020	0006811926	2020	2020	000000	SOURCE ONE ENTERPRISES NC LLC
772071	1.52	0.00	0.15	0.00	1.67	11/23/2020	0006813642	2020	2020	000000	COMBOPIANO, KEVIN THOMAS
772205	0.00	60.00	15.24	0.00	75.24	11/24/2020	0006847898	2020	2020	000000	SOURCE ONE ENTERPRISES NC LLC
771380	233.79	0.00	23.38	0.00	257.17	11/19/2020	0006872988	2020	2020	000000	GROTEVANT, JOHN
770967	7.60	0.00	0.76	0.00	8.36	11/12/2020	0006904082	2020	2020	000000	PICON, CARLOS MARIO



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SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS												
	273.26	60.00	42.56	0.00	375.82		6	Properties Rebated				
INDIVIDUAL REAL ESTATE ACCOUNTS												
770761	26.81	0.00	0.00	0.00	26.81	11/10/2020	0000455818	2020	2020	000000	CHIONG, ERIC	
770762	1,666.15	0.00	0.00	0.00	1,666.15	11/10/2020	0000465719	2020	2020	000000	ARAVETI, VENKATA SUDEEPH	
772190	137.51	0.00	0.00	0.00	137.51	11/24/2020	0000344524	2020	2020	000000	GIRARD, DENIS S	
770644	1,468.53	0.00	0.00	0.00	1,468.53	11/06/2020	0000406809	2020	2020	000000	BIGGS, KENNETH JR	
770643	1,752.98	0.00	0.00	0.00	1,752.98	11/06/2020	0000406226	2020	2020	000000	GAONKAR, DEEPAK RAMA	
770642	2,275.99	0.00	0.00	0.00	2,275.99	11/06/2020	0000438041	2020	2020	000000	LAXMI, NARASIMHA MURTHY PAKKI	
770620	244.91	0.00	0.00	0.00	244.91	11/06/2020	0000451550	2020	2020	000000	SCHAALE, STEVEN FRANK	
770005	162.32	0.00	0.00	0.00	162.32	11/03/2020	0000326237	2020	2020	000000	SPATARO, ALAN C JR	
770616	126.70	0.00	0.00	0.00	126.70	11/06/2020	0000409610	2020	2020	000000	TRINCHARD, GEOFFREY G	
770617	383.42	0.00	0.00	0.00	383.42	11/06/2020	0000436608	2020	2020	000000	MARSHALL, PAMELA J /TR	
770512	55.49	0.00	0.00	0.00	55.49	11/06/2020	0000238564	2020	2020	000000	FIEDLER, LOUELLA L	
770498	15.74	0.00	0.00	0.00	15.74	11/05/2020	0000409139	2020	2020	000000	TILER, DAVID P	
SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS												
	8,316.55	0.00	0.00	0.00	8,316.55		12	Properties Rebated				
WILDLIFE BOAT ACCOUNTS												
771272	6.95	0.00	0.70	0.00	7.65	11/16/2020	0004197096	2020	2020	000000	PENN, MICHAEL GEORGE	



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SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS	6.95	0.00	0.70	0.00	7.65		1			Properties Rebated
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TOTAL REBATED FOR APEX	77,396.73	60.00	554.25	0.00	78,010.98		35			Properties Rebated for City
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