

Tax Committee Meeting: 03/19/2020

Board of Commissioners Meeting: 04/06/2020

TO: Wake County Board of Commissioners and **Town Board of Apex**

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: Kim Lorbacher

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

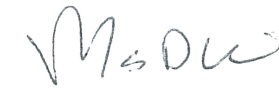
Relief Codes:

1. New to North Carolina
2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
16613	TBR HOLDINGS INC 1480 CHAPEL RIDGE RD APEX NC 27502	BUSINESS PERSONAL PROPERTY APEX	0006904204 2020 Not Billed	\$20.01	Late List Penalty	Relief	

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary



Marcus Kinrade, Tax Administrator



Wake County Revenue Department

Rebate Details
02/01/2020 - 02/29/2020

APEX

DATE
03/04/2020

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
BUSINESS ACCOUNTS											
748986	0.00	0.00	598.22	0.00	598.22	02/14/2020	0006466783	2019	2019	000000	HARRIS TEETER INC #58
749379	110.20	0.00	11.02	0.00	121.22	02/20/2020	0006466713	2019	2019	000000	KIRKMAN LANDSCAPING INC
749246	28.58	0.00	2.86	0.00	31.44	02/18/2020	0006558148	2019	2019	000000	GOODTIMES X2 LLC
749245	28.95	0.00	2.90	0.00	31.85	02/18/2020	0006558148	2018	2018	000000	GOODTIMES X2 LLC
749244	34.79	0.00	3.48	0.00	38.27	02/18/2020	0006558148	2017	2017	000000	GOODTIMES X2 LLC

SUBTOTALS FOR BUSINESS ACCOUNTS	202.52	0.00	618.48	0.00	821.00	5	Properties Rebated				
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INDIVIDUAL PROPERTY ACCOUNTS											
748880	26.50	0.00	0.00	0.00	26.50	02/13/2020	0006895926	2020	2019	000000	GOVAN, VINCENT JERROD
748882	42.67	20.00	0.00	0.00	62.67	02/13/2020	0006867337	2019	2018	000000	COTE, GILBERT JOSEPH JR
750079	24.89	0.00	0.00	0.00	24.89	02/27/2020	0006890924	2020	2019	000000	CHIONG, ERIC ECLARINAL
749367	1.70	0.00	0.17	0.00	1.87	02/19/2020	0006799532	2019	2019	000000	LITTLETON, BROCK WAYNE
747961	77.61	20.00	0.00	0.00	97.61	02/04/2020	0006855485	2019	2018	000000	SCRUGGS, PAUL CURTIS JR
749376	291.50	25.00	0.00	0.00	316.50	02/19/2020	0006887024	2020	2019	000000	DABIERO, CARMEN JOHN JR
747954	62.77	20.00	0.00	0.00	82.77	02/03/2020	0006856129	2019	2018	000000	LUONGO, KAREN MARIE
748879	33.43	0.00	0.00	0.00	33.43	02/13/2020	0006895075	2020	2019	000000	GOVAN, VINCENT JERROD
748754	5.24	0.00	0.00	0.00	5.24	02/13/2020	0006901114	2020	2019	000000	TASTET, SYLVIA BUSH

SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS	566.31	85.00	0.17	0.00	651.48	9	Properties Rebated				
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Wake County Revenue Department
Rebate Details
 02/01/2020 - 02/29/2020
APEX

DATE
03/04/2020

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
WILDLIFE BOAT ACCOUNTS											
748060	105.41	0.00	0.00	0.00	105.41	02/04/2020	0004194486	2019	2019	000000	FOLGER, JEFFREY JACOB
749123	51.78	0.00	5.18	0.00	56.96	02/17/2020	0004199144	2019	2019	000000	LUSSIER, DANIEL PATRICK
SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS											
	<u>157.19</u>	<u>0.00</u>	<u>5.18</u>	<u>0.00</u>	<u>162.37</u>	2	Properties Rebated				
TOTAL REBATED FOR APEX											
	<u>926.02</u>	<u>85.00</u>	<u>623.83</u>	<u>0.00</u>	<u>1,634.85</u>	16	Properties Rebated for City				