



Town of Apex, North Carolina
Limited Obligation Bonds, Series 2026
\$16,000,000
FINANCING SCHEDULE

Date	Activity	Participants
July 30	LGC Kickoff Call	All
August 17	Distribute 1 st Draft of Documents	BC/UC
August 24	Document Review Call	All
August 24	Town Council Agenda Deadline for August 31 Meeting	Town
August 31	Town Adopts Initial Resolution; Calls for Public Hearing	Town/BC
NLT September 1	Submit LGC Application	Town/MA
<i>September 7</i>	<i>Labor Day Holiday</i>	<i>All</i>
September 8	Publish Notice of Public Hearing	Town/BC
September 8	Distribute 2 nd Draft of Documents	BC/UC
September 14	Distribute Rating Agency Packages	UW/MA
September 15	Town Council Agenda Deadline for September 22 Meeting	Town
September 21	Rating Agency Calls	Town/MA/UW
September 22	Town Holds Public Hearing; Adopts Approving Resolution	Town/BC
October 6	LGC Approval	Town/LGC/MA
October 9	Receive Ratings	Town/MA/UW
October 14	Post POS	UW/UC
October 15	Market Update Call	Town/MA/UW
October 20	Pre-Marketing Call	Town/MA/UW
October 21	Pre-Pricing Call	All
October 22	PRICING	All
October 22	Execute BPA	Town/UW
October 29	Post OS	UW/UC
November 9	Pre-Closing	All
November 10	Closing Date	All

Working Group Participants

Town of Apex	Town	DEC Associates Inc.	MA
Womble Bond Dickinson	BC	NC Dept. of State Treasurer	LGC
TBD	UC	TBD	UW