

Tax Committee Meeting: 08/15/2019

Board of Commissioners Meeting: 09/03/2019

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Tax Relief Exclusions

Approved by: Jessica Rh

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Value Appealed	Appeal/Request Type	Recommendation
15689	BOLIN, SEAN BOLIN, JENNIFER 304 HICKORY VIEW LN APEX NC 27502-6599	304 HICKORY VIEW LN APEX	0000249695 2019 Not Paid	\$45,000	Exclusion Veterans Relief 105-277.1C	Granted for good cause shown
15809	CLAYTON PROPERTIES GROUP INC 441 WESTERN LN IRMO SC 29063-9230	2301 SWANSEA LN APEX	0000448203 2019 Not Paid	\$92,000	Exclusion Builder's Inventory 105-277.1D	Denied

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

M. Kinrade
Marcus Kinrade, Tax Administrator

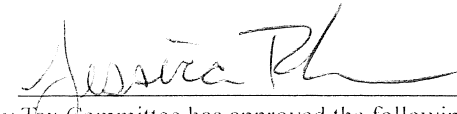
Tax Committee Meeting: 08/15/2019

Board of Commissioners Meeting: 09/03/2019

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by:



The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes

- 1. New to North Carolina
- 2. First time listing
- 3. Previous year listing on time
- 4. Omitted item(s) from listing
- 5. Military Deployment

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
15743	ASCENDIUM EDUCATION SOLUTIONS INC 2501 INTERNATIONAL LN MADISON WI 53704-3121	BUSINESS PERSONAL PROPERTY APEX	0006872555 2019 Not Paid	\$1.81	Late List Penalty	Relief	

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
 Kim Lorbacher, Wake County Finance
 Jessica Murphy-Rhem, Town Of Cary



Marcus Kinrade, Tax Administrator



Wake County Revenue Department

Rebate Details
07/01/2019 - 07/31/2019

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
BUSINESS ACCOUNTS											
733302	5.98	0.00	0.60	0.00	6.58	07/24/2019	0006877581	2019	2019	000000	CROHNSNOMORE FOUNDATION
730636	206.84	0.00	0.00	0.00	206.84	07/10/2019	0006155807	2019	2019	006000	WELLS FARGO VENDOR FINANCIAL SERV LLC
SUBTOTALS FOR BUSINESS ACCOUNTS											
	212.82	0.00	0.60	0.00	213.42		2	Properties Rebated			
BUSINESS REAL ESTATE ACCOUNTS											
733457	4.07	0.00	0.00	0.00	4.07	07/26/2019	0000427777	2019	2019	000000	TRACE II HOMEOWNERS ASSOCIATION INC
SUBTOTALS FOR BUSINESS REAL ESTATE ACCOUNTS											
	4.07	0.00	0.00	0.00	4.07		1	Properties Rebated			
DMV ACCOUNTS											
730640	9.32	4.58	0.00	0.00	13.90	07/10/2019	0509394001	2008	2008	000000	SNELLING, ENGLISH TWANNA
SUBTOTALS FOR DMV ACCOUNTS											
	9.32	4.58	0.00	0.00	13.90		1	Properties Rebated			



Wake County Revenue Department

Rebate Details
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Table header with columns: REBATE NUMBER, PROPERTY, CITY TAG, LATE LIST, BILLED INTEREST, TOTAL REBATED, PROCESS DATE, ACCOUNT NUMBER, TAX YEAR, YEAR FOR BILLING TYPE, OWNER

INDIVIDUAL PROPERTY ACCOUNTS

Main data table listing individual property accounts with columns for rebate number, property, city tag, late list, billed interest, total rebated, process date, account number, tax year, year for billing type, and owner name.



Wake County Revenue Department
Rebate Details
 07/01/2019 - 07/31/2019
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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
INDIVIDUAL PROPERTY ACCOUNTS											
731933	23.35	20.00	0.00	0.00	43.35	07/11/2019	0006881624	2019	2018	000000	WARNER, KYLE ANDREW
732008	37.86	20.00	0.00	0.00	57.86	07/11/2019	0006881704	2019	2018	000000	HUGHES, ROBERT LLEWELLYN
732018	9.94	20.00	0.00	0.00	29.94	07/11/2019	0006881714	2019	2018	000000	FRIDLEY, DARIN LOWELL
732062	162.08	20.00	0.00	0.00	182.08	07/11/2019	0006881761	2019	2018	000000	MARCINKIEWICZ, JUSTIN MATTHEW
732069	73.81	20.00	0.00	0.00	93.81	07/11/2019	0006881768	2019	2018	000000	FLOYD, TRACY
732108	55.30	0.00	0.00	0.00	55.30	07/11/2019	0006881807	2019	2018	000000	DE SOUZA, CLAUDIO EDUARDO
732183	98.49	0.00	0.00	0.00	98.49	07/11/2019	0006881891	2019	2018	000000	DIALLO, ABDOUL AZIZ
732194	5.17	20.00	0.00	0.00	25.17	07/11/2019	0006881902	2019	2018	000000	BRUCKSTEIN, JOSHUA LLOYD
732230	103.97	20.00	0.00	0.00	123.97	07/11/2019	0006881940	2019	2018	000000	HAYMAN, MICHAEL DONALD
732264	50.37	0.00	0.00	0.00	50.37	07/11/2019	0006881977	2019	2018	000000	GRINDLEY, ERIC SCOTT
730763	7.06	0.00	0.00	0.00	7.06	07/11/2019	0006880319	2019	2018	000000	PUREFOY, CRYSTAL NICOLE
730536	17.87	0.00	0.00	0.00	17.87	07/09/2019	0006871747	2019	2018	000000	SIMPSON, SHERIKA SHURMAINE
730430	33.90	20.00	0.00	0.00	53.90	07/08/2019	0006874376	2019	2018	000000	BENDER, KELLIE SMALLING
733837	1.22	0.00	0.00	0.00	1.22	07/30/2019	0006800728	2019	2019	000000	ROGERS, ERIC DAVID
730429	68.75	20.00	0.00	0.00	88.75	07/08/2019	0006874527	2019	2018	000000	BENDER, JARED ANDREW
733482	3.59	20.00	0.00	0.00	23.59	07/25/2019	0006871418	2019	2018	000000	FURMANSKI, CYNTHIA ADELE KLUBNIK
733478	19.15	0.00	0.00	0.00	19.15	07/25/2019	0006871418	2019	2018	000000	FURMANSKI, CYNTHIA ADELE KLUBNIK
733283	35.00	0.00	0.00	0.00	35.00	07/24/2019	0006883245	2019	2018	000000	KNAPP, LAUREN FELLMETH
SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS	1,969.85	480.00	0.00	0.00	2,449.85		46	Properties Rebated			



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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
INDIVIDUAL REAL ESTATE ACCOUNTS											
733822	32.47	0.00	0.00	0.00	32.47	07/30/2019	0000457257	2019	2019	000000	KENNEDY, JAMES DAVID
733285	258.48	0.00	0.00	0.00	258.48	07/24/2019	0000451141	2019	2019	000000	KAMATH, UJVAL
733451	122.76	0.00	0.00	0.00	122.76	07/26/2019	0000297488	2019	2019	000000	PIKE, JEFFREY GRAY
733281	119.43	0.00	0.00	0.00	119.43	07/24/2019	0000054093	2019	2019	000000	KEARNS, MARK A
733720	44.54	0.00	0.00	0.00	44.54	07/30/2019	0000448370	2019	2019	000000	ALLGOOD, ALESA
SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS	577.68	0.00	0.00	0.00	577.68		5	Properties Rebated			
WILDLIFE BOAT ACCOUNTS											
733446	50.92	0.00	0.00	0.00	50.92	07/25/2019	0004194658	2019	2019	000000	MORGAN, JAMES BROWNING
SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS	50.92	0.00	0.00	0.00	50.92		1	Properties Rebated			
TOTAL REBATED FOR APEX	2,824.66	484.58	0.60	0.00	3,309.84		56	Properties Rebated for City			