

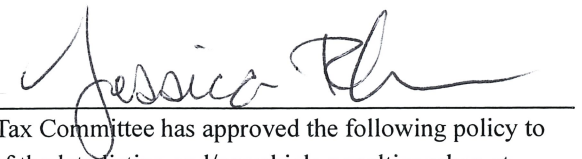
Tax Committee Meeting: 01/16/2020

Board of Commissioners Meeting: 02/03/2020

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by:



The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

1. New to North Carolina
2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
16503	CALIBER BODYWORKS OF NORTH CAROLINA CTMI LLC PO BOX 743068 DALLAS TX 75374-3068	BUSINESS PERSONAL PROPERTY APEX	0006819637 2019 Not Paid	\$740.39	Late List Penalty	No Relief	
16519	HARRIS TEETER INC #58 RYAN 150 3RD AVE S STE 2020 NASHVILLE TN 37201-2047	BUSINESS PERSONAL PROPERTY APEX	0006466783 2019 Not Paid	\$1,637.11	Late List Penalty	Relief 6	

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh

Kim Lorbacher, Wake County Finance

Jessica Murphy-Rhem, Town Of Cary



Marcus Kinrade, Tax Administrator

Board Report

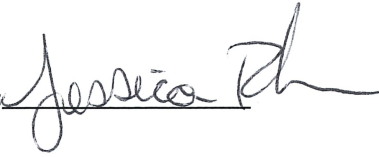
Date : 02/03/2020


TO : WAKE COUNTY BOARD OF COMMISSIONERS

RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR APEX

Return

Approved By :



No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	WELLS FARGO REAL ESTATE TAX SERVICE 1 HOME CAMPUS MAC X2301-02C DES MOINES IA, 50328	0000003173- 2019- 2019- 000000	City County	268.03 465.48	733.51	733.51 Refund
	Marcus D. Kinrade		Total City Rebated	268.03		
	Wake County Tax Administrator		Total County Rebated	465.48		
			Total Rebate/Refund	733.51	733.51	

CC:

*Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.

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Wake County Revenue Department

Rebate Details
12/01/2019 - 12/31/2019

APEX

DATE
01/02/2020

TIME
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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
BUSINESS ACCOUNTS											
744135	30.56	0.00	3.06	0.00	33.62	12/06/2019	0006790936	2019	2019	000000	ALPHA ATHLETICS, LLC
744491	455.64	0.00	45.57	0.00	501.21	12/13/2019	0006819637	2019	2019	000000	CALIBER BODYWORKS OF NORTH CAROLINA INC
SUBTOTALS FOR BUSINESS ACCOUNTS	486.20	0.00	48.63	0.00	534.83	2	Properties Rebated				
BUSINESS REAL ESTATE ACCOUNTS											
743905	1,758.69	0.00	0.00	0.00	1,758.69	12/05/2019	0000423491	2019	2019	000000	WS-JPA LLC
744014	5.19	0.00	0.00	0.00	5.19	12/06/2019	0000434597	2019	2019	000000	ARCADIA RIDGE HOMEOWNERS ASSOCIATION, IN
744013	182.60	0.00	0.00	0.00	182.60	12/06/2019	0000432152	2019	2019	000000	SALEM CREEK TOWNHOMES RESIDENTIAL OWNERS
SUBTOTALS FOR BUSINESS REAL ESTATE ACCOUNTS	1,946.48	0.00	0.00	0.00	1,946.48	3	Properties Rebated				
INDIVIDUAL PROPERTY ACCOUNTS											
744249	96.86	20.00	0.00	0.00	116.86	12/10/2019	0006856226	2019	2018	000000	RICE, BENJAMIN PETER
744376	16.81	0.00	1.68	0.00	18.49	12/11/2019	0006828351	2019	2019	000000	MCDUFFEE, TODD MICHAEL
743783	7.60	20.00	0.76	0.00	28.36	12/03/2019	0006468914	2016	2016	000000	EAKES, GORDON R



REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
INDIVIDUAL PROPERTY ACCOUNTS											
744381	20.25	0.00	2.03	0.00	22.28	12/11/2019	0006862506	2019	2019	000000	FOX FARM & FORAGE LLC
743784	16.15	30.00	1.62	0.00	47.77	12/03/2019	0006468914	2017	2017	000000	EAKES, GORDON R
743785	16.70	40.00	1.67	0.00	58.37	12/03/2019	0006468914	2018	2018	000000	EAKES, GORDON R
SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS											
	174.37	110.00	7.76	0.00	292.13	6	Properties Rebated				
INDIVIDUAL REAL ESTATE ACCOUNTS											
745479	268.03	0.00	0.00	0.00	268.03	12/31/2019	0000003173	2019	2019	000000	RADFORD, BRUCE A
SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS											
	268.03	0.00	0.00	0.00	268.03	1	Properties Rebated				
WILDLIFE BOAT ACCOUNTS											
744941	18.22	0.00	1.82	0.00	20.04	12/18/2019	0004197031	2019	2019	000000	VALLEY, JAMES MICHAEL
744148	296.07	0.00	29.61	0.00	325.68	12/09/2019	0004193996	2019	2019	000000	MCDUFFEE, TODD MICHAEL
SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS											
	314.29	0.00	31.43	0.00	345.72	2	Properties Rebated				



Wake County Revenue Department

Rebate Details

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
TOTAL REBATED FOR APEX	3,189.37	110.00	87.82	0.00	3,387.19		14	Properties Rebated for City			