



**Board of Commissioners**  
P.O. Box 550 • Raleigh, NC 27602

TEL 919 856 6180  
FAX 919 856 5699

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JAMES WEST

March 10, 2022

Ms. Tesa Silver  
Interim Town Clerk  
Town of Apex  
Post Office Box 250  
Apex, North Carolina 27502

Dear Ms. Silver:

The Wake County Board of Commissioners, in regular session on March 9, 2022, approved and accepted the enclosed tax report for the Town of Apex.

The attached adopted actions are submitted for your review; no local board action is required.

Sincerely,

A handwritten signature in dark ink, appearing to read "Yvonne Gilyard". The signature is fluid and cursive, written over the printed name.

Yvonne Gilyard  
Deputy Clerk to the Board  
Wake County Board of Commissioners

Enclosure(s)

Board Report

Return

Date : 03/09/2022

Approved By : *Marcus D. Kinrade*

TO : WAKE COUNTY BOARD OF COMMISSIONERS  
RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR APEX

No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	JACKSON LAW/PC 3605 GLENWOOD AVE STE 480 RALEIGH NC, 27612	0000458285- 2021- 2021- 000000	City County	314.36 483.64	798.00	798.00 Refund
	Marcus D. Kinrade					
	Wake County Tax Administrator					
			Total City Rebated	314.36		
			Total County Rebated	483.64		
			Total Rebate/Refund	798.00	798.00	

*Marcus D. Kinrade*

CC:  
\*Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.

Print Lock

Board Report

Date : 03/09/2022

Return

Approved By : *Kim Barbach*

TO : WAKE COUNTY BOARD OF COMMISSIONERS  
RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR APEX

No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	GREEN LEVEL WEST 3651 LLC 1000 CRESCENT GRN STE 101 CARY NC, 27518 - 8117	0000463293- 2021- 2021- 0000000	City 172.84 County 265.92	438.76	438.76	Refund
	Marcus D. Kimrade		Total City Rebated 172.84 Total County Rebated 265.92	438.76	438.76	
	Wake County Tax Administrator		Total Rebate/Refund	438.76	438.76	

CC:  
\*Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.

Tax Committee Meeting: 02/17/2022

Board of Commissioners Meeting: 03/09/2022

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: *Marcus Kinrade*  
The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

- 1. New to North Carolina
- 2. First time listing
- 3. Previous year listing on time
- 4. Omitted item(s) from listing - Current/previous listing on time
- 5. Military Deployment
- 6. Provided proof of timely listing

Relief Codes:

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17985	ABC PHONES OF NORTH CAROLINA MARVIN F POER & CO PO BOX 52427 ATLANTA, GA 30355	BUSINESS PERSONAL PROPERTY APEX	0006940860 Paid in Full	2021	\$79.83 Late List Penalty	<i>Granted</i>	<i>6</i>
18021	WM COMPACTOR SOLUTIONS INC MARVIN F POER & CO PO BOX 52427 ATLANTA GA 30355-0427	BUSINESS PERSONAL PROPERTY APEX	0006483758 Paid in Full	2021	\$22.60 Late List Penalty	<i>Granted</i>	<i>6</i>

**This List Requires Board Action**

Tax Committee Members: Natasha Baldwin, City Of Raleigh  
Kim Lorbacher, Wake County Finance  
Jessica Murphy-Rhem, Town Of Cary

*MSDVC*  
Marcus Kinrade, Tax Administrator





Wake County Tax Administration

Rebate Details  
01/01/2022 - 01/31/2022  
APEX

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	BILLING YEAR FOR TYPE	OWNER
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805539	148.44	0.00	14.84	0.00	163.28	01/13/2022	0006829772	2020	2020	000000	LEARNING EXPERIENCE, THE
805538	162.11	0.00	16.21	0.00	178.32	01/13/2022	0006829772	2019	2019	000000	LEARNING EXPERIENCE, THE
805537	129.69	0.00	12.97	0.00	142.66	01/13/2022	0006829772	2018	2018	000000	LEARNING EXPERIENCE, THE

<b>SUBTOTALS FOR BUSINESS ACCOUNTS</b>	<b>440.24</b>	<b>0.00</b>	<b>44.02</b>	<b>0.00</b>	<b>484.26</b>		<b>3</b>	<b>Properties Rebated</b>			
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**BUSINESS REAL ESTATE ACCOUNTS**

805891	172.84	0.00	0.00	0.00	172.84	01/19/2022	0000463293	2021	2021	000000	GREEN LEVEL WEST 3651 LLC
804959	2,149.68	0.00	0.00	0.00	2,149.68	01/06/2022	0000174057	2021	2021	000000	BEAZER HOMES LLC

<b>SUBTOTALS FOR BUSINESS REAL ESTATE ACCOUNTS</b>	<b>2,322.52</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,322.52</b>		<b>2</b>	<b>Properties Rebated</b>			
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**INDIVIDUAL REAL ESTATE ACCOUNTS**

804590	412.33	0.00	0.00	0.00	412.33	01/05/2022	0000313760	2021	2021	000000	VAN DE VEN, SALINDA
805894	314.36	0.00	0.00	0.00	314.36	01/19/2022	0000458285	2021	2021	000000	MUNIRATHNAM, NAVEEN

<b>SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS</b>	<b>726.69</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>726.69</b>		<b>2</b>	<b>Properties Rebated</b>			
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Wake County Tax Administration

Rebate Details

01/01/2022 - 01/31/2022

APEX

DATE

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TIME

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	BILLING YEAR FOR TYPE	OWNER
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WILDLIFE BOAT ACCOUNTS

805075		97.64	0.00	9.76	0.00	107.40	01/06/2022	0004201530	2021	2021 000000	LINDLEY, MICHAEL EUGENE
SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS		97.64	0.00	9.76	0.00	107.40	1	Properties Rebated			

TOTAL REBATED FOR APEX		3,587.09	0.00	53.78	0.00	3,640.87	8	Properties Rebated for City		
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