

Tax Committee Meeting: 01/14/2021

Board of Commissioners Meeting: 02/01/2021

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: Kim Lorbacher

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

- 1. New to North Carolina
- 2. First time listing
- 3. Previous year listing on time
- 4. Omitted item(s) from listing - Current/previous listing on time
- 5. Military Deployment
- 6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17289	DELL MARKETING LP PROPERTY TAX DEPT ONE DELL WY RRI-35 ROUND ROCK TX 78682	BUSINESS PERSONAL PROPERTY APEX	0006809832 2020 Paid in Full	\$332.78	Late List Penalty	Granted	6
17245	LIGHT WAVE DENTAL MANAGEMENT NC LLC ATTN ACCOUNTING 13580 GROUPE DR. #305 WOODBRIDE, VA 22192	BUSINESS PERSONAL PROPERTY APEX	0006920043 2020 Not Paid	\$595.00	Late List Penalty	Granted	

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Michelle Brooks, Town Of Cary
Kim Lorbacher, Wake County Finance

M. Kinrade

Marcus Kinrade, Tax Administrator

Board Report


Return

Date : 02/01/2021

Approved By : Kim Dabacher

TO : WAKE COUNTY BOARD OF COMMISSIONERS

RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR APEX

No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	CAFFERA, LINDA 1858 HAMMOCKS BEACH TRL APEX NC, 27502 - 9694	0000434333- 2020- 2020- 000000	City 102.35 County 161.60	263.95	263.95	Refund
2	CARBON3D INC 1089 MILLS WAY REDWOOD CITY CA, 94063 - 3119	0006807413- 2020- 2020- 000000	City 109.00 County 172.10	281.10	281.10	Refund
3	CONCEPT 8 INC 307 S SALEM ST STE 200 APEX NC, 27502 - 1845	0006791962- 2020- 2020- 000000	City 122.10 County 192.80	314.90	314.90	Refund
4	CORELOGIC PO BOX 9202 COPPELL TX, 75019 - 9760	0000441016- 2020- 2020- 000000	City 85.46 County 134.94	220.40	220.40	Refund
5	LAW OFFICE OF KAREN DONALDSON PLLC 102-C COMMONWEALTH CT CARY NC, 27511	0000300677- 2020- 2020- 000000	City 62.83 County 99.20	162.03	162.03	Refund
6	WILLIAMS, HAROLD L III WILLIAMS, ALZIRA M 2615 BORDWELL GRANT DR NEW HILL NC, 27562 - 9727	0000448345- 2020- 2020- 000000	City 108.73 County 171.69	280.42	280.42	Refund
Marcus D. Kinrade			Total City Rebated	590.47		
Wake County Tax Administrator			Total County Rebated	932.33		
			Total Rebate/Refund	1,522.80	1,522.80	

CC:

*Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.

Printed on 02/01/2021



Wake County Tax Administration

Rebate Details
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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER	
BUSINESS ACCOUNTS												
775002	4.11	0.00	0.00	0.00	4.11	12/23/2020	0006752205	2020	2020	006000	FIFTH THIRD BANK NATIONAL ASSOCIATION	
773386	6.31	0.00	0.63	0.00	6.94	12/08/2020	0006602352	2020	2020	000000	PAMELA D TAYLOR CPA PLLC	
772917	118.18	0.00	11.82	0.00	130.00	12/03/2020	0006886463	2020	2020	000000	COLLINS, QU FAN	
772911	118.75	0.00	11.88	0.00	130.63	12/03/2020	0006886673	2020	2020	000000	WENLI ZHANG	
774991	99.09	0.00	9.91	0.00	109.00	12/23/2020	0006807413	2020	2020	000000	CARBON3D INC	
773560	0.00	0.00	7.23	0.00	7.23	12/09/2020	0006150517	2020	2020	006000	DISH NETWORK LLC	
773824	94.15	0.00	9.42	0.00	103.57	12/14/2020	0006884431	2020	2020	000000	ARTFUL LIBATIONS LLC	
773823	102.96	0.00	10.30	0.00	113.26	12/14/2020	0006884431	2019	2019	000000	ARTFUL LIBATIONS LLC	
773718	130.32	0.00	0.00	0.00	130.32	12/10/2020	0006819873	2020	2020	000000	NVR INC	
772793	295.76	0.00	0.00	0.00	295.76	12/02/2020	0006107776	2020	2020	006000	CANON FINANCIAL SERVICES INC	
772799	96.32	0.00	9.63	0.00	105.95	12/03/2020	0006856821	2020	2020	000000	ATTICUS FRANCHISE GROUP ME LLC #439	
774990	111.00	0.00	11.10	0.00	122.10	12/23/2020	0006791962	2020	2020	000000	CONCEPT 8 INC	
SUBTOTALS FOR BUSINESS ACCOUNTS		1,176.95	0.00	81.92	0.00	1,258.87	12	Properties Rebated				

BUSINESS REAL ESTATE ACCOUNTS											
773134	2,726.86	0.00	0.00	0.00	2,726.86	12/04/2020	0000064848	2020	2020	000000	SAMPSON BLADEN OIL CO INC
772502	17,748.12	0.00	0.00	0.00	17,748.12	12/01/2020	0000467815	2020	2020	000000	WESTFORD MASTER OWNERS ASSC INC
772478	4,426.84	0.00	0.00	0.00	4,426.84	12/01/2020	0000456659	2020	2020	000000	BEAVER CREEK CROSSING LLC
772475	1,853.65	0.00	0.00	0.00	1,853.65	12/01/2020	0000434967	2020	2020	000000	BEAVER CREEK CROSSING LLC



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BUSINESS REAL ESTATE ACCOUNTS												
772476	1,838.29	0.00	0.00	0.00	1,838.29	12/01/2020	0000451851	2020	2020	000000	BEAVER CREEK CROSSING LLC	
774749	2,153.99	0.00	0.00	0.00	2,153.99	12/21/2020	0000189840	2020	2020	000000	CIRCLE K STORES INC	
774742	1,439.95	0.00	0.00	0.00	1,439.95	12/21/2020	0000065347	2020	2020	000000	APEX HOUSING PARTNERSHIP	
774163	85.09	0.00	0.00	0.00	85.09	12/15/2020	0000464016	2020	2020	000000	ANGST, CORY STEFAN	
774161	484.85	0.00	0.00	0.00	484.85	12/15/2020	0000230515	2020	2020	000000	PINNACLE PARK INVESTMENTS LLC	
774159	134.08	0.00	0.00	0.00	134.08	12/15/2020	0000304771	2020	2020	000000	PINNACLE PARK INVESTMENTS LLC	
773592	107.02	0.00	0.00	0.00	107.02	12/10/2020	0000292245	2020	2020	000000	HH TRINITY APEX INVESTMENTS LLC	
773405	11,738.46	0.00	0.00	0.00	11,738.46	12/08/2020	0000070264	2020	2020	000000	APEX POINTE LLC	
773404	538.11	0.00	0.00	0.00	538.11	12/08/2020	0000439043	2020	2020	000000	APEX POINTE OUTPARCELS, LLC	
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SUBTOTALS FOR BUSINESS REAL ESTATE ACCOUNTS	45,275.31	0.00	0.00	0.00	45,275.31		13	Properties Rebated				
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INDIVIDUAL PROPERTY ACCOUNTS												
772648	9.65	0.00	0.96	0.00	10.61	12/01/2020	0006863602	2020	2020	000000	HUSSEY, LEON ANDREW	
774888	13.61	0.00	0.00	0.00	13.61	12/22/2020	0006888045	2020	2019	000000	KONDAVEETI, JAYADEV	
772639	6.95	0.00	0.70	0.00	7.65	12/01/2020	0006749404	2020	2020	000000	DENSUCCESS 6625 LLC	
772640	5.54	0.00	0.55	0.00	6.09	12/01/2020	0006863919	2020	2020	000000	E., MANN TRANSPORTATION,LLC	



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SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS												
	35.75	0.00	2.21	0.00	37.96	4	Properties Rebated					
INDIVIDUAL REAL ESTATE ACCOUNTS												
774128	112.22	0.00	0.00	0.00	112.22	12/15/2020	0000438726	2020	2020	000000	WALKER, JEREMY NEPHI	
774094	76.25	0.00	0.00	0.00	76.25	12/15/2020	0000461737	2020	2020	000000	CHERIYAN, THARUN THOMAS	
773939	66.45	0.00	0.00	0.00	66.45	12/14/2020	0000438709	2020	2020	000000	WHITEHURST, MICHAEL THOMAS	
772789	350.10	0.00	0.00	0.00	350.10	12/02/2020	0000352242	2020	2020	000000	GAEBEL, MINDY	
773235	158.66	0.00	0.00	0.00	158.66	12/07/2020	0000434154	2020	2020	000000	VASISHT, SATISH	
772901	42.20	0.00	0.00	0.00	42.20	12/03/2020	0000448387	2020	2020	000000	MAIN, NICHOLAS D	
773360	235.92	0.00	0.00	0.00	235.92	12/08/2020	0000458942	2020	2020	000000	KALAGARA, PHANI	
773536	108.73	0.00	0.00	0.00	108.73	12/09/2020	0000448345	2020	2020	000000	WILLIAMS, HAROLD L III	
773535	85.46	0.00	0.00	0.00	85.46	12/09/2020	0000441016	2020	2020	000000	TIMM, JOHN THOMAS	
773534	102.35	0.00	0.00	0.00	102.35	12/09/2020	0000434333	2020	2020	000000	CAFFERA, LINDA	
773531	62.83	0.00	0.00	0.00	62.83	12/09/2020	0000300677	2020	2020	000000	SWAN, HARMANUS III	
774877	130.02	0.00	0.00	0.00	130.02	12/22/2020	0000285084	2020	2020	000000	KINNEY, MICHAEL	
772941	105.09	0.00	0.00	0.00	105.09	12/04/2020	0000424558	2020	2020	000000	HISCOE, RYAN ALAN	
SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS												
	1,636.28	0.00	0.00	0.00	1,636.28	13	Properties Rebated					
WILDLIFE BOAT ACCOUNTS												
773539	39.47	0.00	0.00	0.00	39.47	12/09/2020	0004194423	2020	2020	000000	WILLIAMS, JOHN	



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WILDLIFE BOAT ACCOUNTS											
772634	100.16	0.00	0.00	0.00	100.16	12/01/2020	0004197370	2020	2020	000000	GODFREY, JAMES ROBERT
SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS											
	<u>139.63</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>139.63</u>		2	Properties Rebated			
TOTAL REBATED FOR APEX											
	<u>48,263.92</u>	<u>0.00</u>	<u>84.13</u>	<u>0.00</u>	<u>48,348.05</u>		44	Properties Rebated for City			