

**Board Report**


**Return**

Date : 11/16/2020

Approved By : *Kumforbacher*

TO : WAKE COUNTY BOARD OF COMMISSIONERS

RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR APEX

No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	PEAK FALL PROTECTION LLC PO BOX 965 APEX NC, 27502	0006903490- 2020- 2020- 000000	City 575.66 County 908.94	1,484.60	1,484.60	Refund
2	THE WIDEWATERS GROUP INC PO BOX 3 DE WITT NY, 13214 - 0003	0000348296- 2020- 2020- 000000	City 5,361.59 County 8,465.67	13,827.26	13,827.26	Refund
<b>Marcus D. Kinrade</b>			Total City Rebated 5,937.25			
<b>Wake County Tax Administrator</b>			Total County Rebated 9,374.61			
			<b>Total Rebate/Refund</b>	15,311.86	15,311.86	

CC:

\*Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.

**Board Report**


Date : 11/16/2020

TO : WAKE COUNTY BOARD OF COMMISSIONERS

RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR APEX

Return

Approved By : 

No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	RAMAKRISHNAN, SUBASH P 533 PARLIER DR APEX NC, 27523 - 8511	0000442808- 2020- 2020- 000000	City County	39.15 61.82	100.97	100.97 Refund
	Marcus D. Kinrade		Total City Rebated	39.15		
	Wake County Tax Administrator		Total County Rebated	61.82		
			Total Rebate/Refund		100.97	100.97

CC:

\*Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.

Print

Lock

Tax Committee Meeting: 11/19/2020

Board of Commissioners Meeting: 12/07/2020

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: Kim Lorbacher

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

- 1. New to North Carolina
- 2. First time listing
- 3. Previous year listing on time
- 4. Omitted item(s) from listing - Current/previous listing on time
- 5. Military Deployment
- 6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17093	DISH NETWORK LLC PO BOX 6623 ENGLEWOOD CO 80155-6623	BUSINESS PERSONAL PROPERTY APEX	0006150517 2020 Not Paid	\$18.65	Late List Penalty	Granted	6

**This List Requires Board Action**

Tax Committee Members: Natasha Baldwin, City Of Raleigh  
Kim Lorbacher, Wake County Finance  
Jessica Murphy-Rhem, Town Of Cary

*OK*

**Marcus Kinrade, Tax Administrator**



Wake County Tax Administration

Rebate Details

10/01/2020 - 10/31/2020

APEX

DATE  
11/01/2020

TIME  
9:39:57 PM

PAGE  
1

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
---------------	----------	----------	-----------	-----------------	---------------	--------------	----------------	----------	----------	--------------	-------

BUSINESS ACCOUNTS

769194	3.26	0.00	0.33	0.00	3.59	10/22/2020	0006457045	2017	2017	000000	NISCO CONSTRUCTION INC
767638	0.00	0.00	143.04	0.00	143.04	10/06/2020	0006910716	2020	2020	000000	LETOURNEAU ENTERPRISES LLC
769197	3.56	0.00	0.36	0.00	3.92	10/22/2020	0006457045	2019	2019	000000	NISCO CONSTRUCTION INC
768075	18.68	0.00	1.87	0.00	20.55	10/13/2020	0006465473	2013	2013	000000	KITCHEN & BATH STUDIOS
768076	14.89	0.00	1.49	0.00	16.38	10/13/2020	0006465473	2014	2014	000000	KITCHEN & BATH STUDIOS
768077	13.47	0.00	1.35	0.00	14.82	10/13/2020	0006465473	2015	2015	000000	KITCHEN & BATH STUDIOS
768078	12.25	0.00	1.23	0.00	13.48	10/13/2020	0006465473	2016	2016	000000	KITCHEN & BATH STUDIOS
768079	11.88	0.00	1.19	0.00	13.07	10/13/2020	0006465473	2017	2017	000000	KITCHEN & BATH STUDIOS
768080	12.67	0.00	1.27	0.00	13.94	10/13/2020	0006465473	2018	2018	000000	KITCHEN & BATH STUDIOS
768081	12.67	0.00	1.27	0.00	13.94	10/13/2020	0006465473	2019	2019	000000	KITCHEN & BATH STUDIOS
769189	3.60	0.00	0.00	0.00	3.60	10/22/2020	0006457045	2011	2011	000000	NISCO CONSTRUCTION INC
769190	3.35	0.00	0.33	0.00	3.68	10/22/2020	0006457045	2013	2013	000000	NISCO CONSTRUCTION INC
769191	3.35	0.00	0.33	0.00	3.68	10/22/2020	0006457045	2014	2014	000000	NISCO CONSTRUCTION INC
769192	3.35	0.00	0.33	0.00	3.68	10/22/2020	0006457045	2015	2015	000000	NISCO CONSTRUCTION INC
769193	3.26	0.00	0.33	0.00	3.59	10/22/2020	0006457045	2016	2016	000000	NISCO CONSTRUCTION INC
767637	0.00	0.00	1,422.58	0.00	1,422.58	10/06/2020	0006804622	2020	2020	000000	COSTCO WHOLESALE CORPORATION
769195	3.56	0.00	0.36	0.00	3.92	10/22/2020	0006457045	2018	2018	000000	NISCO CONSTRUCTION INC

<b>SUBTOTALS FOR BUSINESS ACCOUNTS</b>	<b>123.80</b>	<b>0.00</b>	<b>1,577.66</b>	<b>0.00</b>	<b>1,701.46</b>	<b>17</b>	<b>Properties Rebated</b>				
--	---------------	-------------	-----------------	-------------	-----------------	-----------	---------------------------	--	--	--	--

BUSINESS REAL ESTATE ACCOUNTS

769429	1,279.38	0.00	0.00	0.00	1,279.38	10/27/2020	0000229580	2020	2020	000000	PRODUCTION RELIANCE LLC
--------	----------	------	------	------	----------	------------	------------	------	------	--------	-------------------------





**Wake County Tax Administration**  
**Rebate Details**  
 10/01/2020 - 10/31/2020  
**APEX**

DATE  
11/01/2020

TIME  
9:40:02 PM

PAGE  
2

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
<b>BUSINESS REAL ESTATE ACCOUNTS</b>											
769432	2,333.34	0.00	0.00	0.00	2,333.34	10/27/2020	0000053970	2020	2020	000000	WLH LAKESTONE LLC
769436	13,621.59	0.00	0.00	0.00	13,621.59	10/27/2020	0000422648	2020	2020	000000	APEX TOOL U.S. REAL ESTATE HOLDING, LLC
769455	4,949.74	0.00	0.00	0.00	4,949.74	10/27/2020	0000092212	2020	2020	000000	STANDARD PACIFIC OF THE CAROLINAS LLC
767253	2,039.13	0.00	0.00	0.00	2,039.13	10/01/2020	0000242128	2020	2020	000000	DRP NC 4 LLC
768068	6,947.61	0.00	0.00	0.00	6,947.61	10/12/2020	0000107829	2020	2020	000000	PACIFIC APEX LLC
768584	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462612	2020	2020	000000	PULTE HOME COMPANY, LLC
768586	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462611	2020	2020	000000	PULTE HOME COMPANY, LLC
768587	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462610	2020	2020	000000	PULTE HOME COMPANY, LLC
768588	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462609	2020	2020	000000	PULTE HOME COMPANY, LLC
768589	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462608	2020	2020	000000	PULTE HOME COMPANY, LLC
768590	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462607	2020	2020	000000	PULTE HOME COMPANY, LLC
768591	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462606	2020	2020	000000	PULTE HOME COMPANY, LLC
768592	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462605	2020	2020	000000	PULTE HOME COMPANY, LLC
768593	21.28	0.00	0.00	0.00	21.28	10/16/2020	0000462604	2020	2020	000000	PULTE HOME COMPANY, LLC
768597	23.37	0.00	0.00	0.00	23.37	10/16/2020	0000458920	2020	2020	000000	BAKER RESIDENTIAL OF THE CAROLINAS LLC
768600	212.80	0.00	0.00	0.00	212.80	10/16/2020	0000455231	2020	2020	000000	PULTE HOME COMPANY, LLC
768601	21.28	0.00	0.00	0.00	21.28	10/20/2020	0000455230	2020	2020	000000	PULTE HOME COMPANY, LLC
768603	21.28	0.00	0.00	0.00	21.28	10/20/2020	0000455204	2020	2020	000000	PULTE HOME COMPANY, LLC
768604	212.80	0.00	0.00	0.00	212.80	10/20/2020	0000455203	2020	2020	000000	PULTE HOME COMPANY, LLC
768605	212.80	0.00	0.00	0.00	212.80	10/20/2020	0000455186	2020	2020	000000	PULTE HOME COMPANY, LLC
768606	212.80	0.00	0.00	0.00	212.80	10/20/2020	0000455185	2020	2020	000000	PULTE HOME COMPANY, LLC
768607	212.80	0.00	0.00	0.00	212.80	10/20/2020	0000455166	2020	2020	000000	PULTE HOME COMPANY, LLC
768608	212.80	0.00	0.00	0.00	212.80	10/20/2020	0000455165	2020	2020	000000	PULTE HOME COMPANY, LLC
768610	212.80	0.00	0.00	0.00	212.80	10/20/2020	0000455164	2020	2020	000000	PULTE HOME COMPANY, LLC
768611	21.28	0.00	0.00	0.00	21.28	10/20/2020	0000455163	2020	2020	000000	PULTE HOME COMPANY, LLC



**Wake County Tax Administration**  
**Rebate Details**  
 10/01/2020 - 10/31/2020  
**APEX**

DATE  
11/01/2020

TIME  
9:40:02 PM

PAGE  
3

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
<b>BUSINESS REAL ESTATE ACCOUNTS</b>											
768612	21.28	0.00	0.00	0.00	21.28	10/20/2020	0000455162	2020	2020	000000	PULTE HOME COMPANY, LLC
768613	21.28	0.00	0.00	0.00	21.28	10/20/2020	0000455161	2020	2020	000000	PULTE HOME COMPANY, LLC
768615	21.28	0.00	0.00	0.00	21.28	10/20/2020	0000462614	2020	2020	000000	PULTE HOME COMPANY, LLC
767475	50.39	0.00	0.00	0.00	50.39	10/07/2020	0000215070	2020	2020	000000	US BANK TRUST NA
767950	737.95	0.00	0.00	0.00	737.95	10/12/2020	0000211729	2020	2020	000000	GROW PRESCHOOL, LLC
768064	14,813.61	0.00	0.00	0.00	14,813.61	10/12/2020	0000310442	2020	2020	000000	DPF BEAVER CREEK LP
<b>SUBTOTALS FOR BUSINESS REAL ESTATE ACCOUNTS</b>	<b>48,604.91</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>48,604.91</b>		<b>32</b>	<b>Properties Rebated</b>			
<b>INDIVIDUAL PROPERTY ACCOUNTS</b>											
769202	7.87	0.00	0.00	0.00	7.87	10/22/2020	0006899551	2020	2020	000000	BURNS, JAMES LIEF
768732	8.58	0.00	0.86	0.00	9.44	10/20/2020	0006755985	2019	2019	000000	RIGGS, GRESHAM LEE
<b>SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS</b>	<b>16.45</b>	<b>0.00</b>	<b>0.86</b>	<b>0.00</b>	<b>17.31</b>		<b>2</b>	<b>Properties Rebated</b>			
<b>INDIVIDUAL REAL ESTATE ACCOUNTS</b>											
769418	0.89	0.00	0.00	0.00	0.89	10/27/2020	0000461579	2020	2020	000000	PATEL, JIGNESH A
769420	40.27	0.00	0.00	0.00	40.27	10/27/2020	0000455803	2020	2020	000000	GREEN, KATHERINE SARAH
769439	86.58	0.00	0.00	0.00	86.58	10/27/2020	0000416730	2020	2020	000000	KANDURI, SAI KUMAR



**Wake County Tax Administration**  
**Rebate Details**  
 10/01/2020 - 10/31/2020  
**APEX**

DATE  
11/01/2020

TIME  
9:40:02 PM

PAGE  
4

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
<b>INDIVIDUAL REAL ESTATE ACCOUNTS</b>											
768428	52.07	0.00	0.00	0.00	52.07	10/15/2020	0000218175	2020	2020	000000	SMITH, JOSEPH MICHAEL
768871	94.07	0.00	0.00	0.00	94.07	10/20/2020	0000445757	2020	2020	000000	ZARANDONA, JOSEPH TRUSTEE
769008	586.35	0.00	0.00	0.00	586.35	10/21/2020	0000222110	2020	2020	000000	HOGAN, MARY LOU
767254	37.05	0.00	0.00	0.00	37.05	10/01/2020	0000433778	2020	2020	000000	DRP NC 4 LLC
767492	11.00	0.00	0.00	0.00	11.00	10/07/2020	0000232438	2020	2020	000000	TAFESSE, ANANYA GETACHEW
767498	60.62	0.00	0.00	0.00	60.62	10/07/2020	0000283175	2020	2020	000000	BALDAUF, PETER R.
767501	147.57	0.00	0.00	0.00	147.57	10/07/2020	0000367123	2020	2020	000000	STEPHENSON, JULIAN C JR
767506	128.07	0.00	0.00	0.00	128.07	10/07/2020	0000186950	2020	2020	000000	MOORE, ERIN E
769414	216.17	0.00	0.00	0.00	216.17	10/27/2020	0000458961	2020	2020	000000	SHAH, AMIT RAMESHCHANDRA
767945	128.39	0.00	0.00	0.00	128.39	10/12/2020	0000448365	2020	2020	000000	EVANS, BRADLEY JOSEPH
769309	116.80	0.00	0.00	0.00	116.80	10/27/2020	0000452208	2020	2020	000000	MA, QI
<b>SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS</b>	<b>1,705.90</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>1,705.90</b>		<b>14</b>	<b>Properties Rebated</b>			
<b>TOTAL REBATED FOR APEX</b>	<b>50,451.06</b>	<b>0.00</b>	<b>1,578.52</b>	<b>0.00</b>	<b>52,029.58</b>		<b>65</b>	<b>Properties Rebated for City</b>			



Wake County Tax Administration

Rebate Details

03/01/2020 - 03/31/2020

APEX

DATE  
04/03/2020

TIME  
8:23:18 PM

PAGE  
1

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	BILLING FOR	BILLING TYPE	OWNER
<b>INDIVIDUAL PROPERTY ACCOUNTS</b>											
751384	108.32	25.00	0.00	0.00	133.32	03/16/2020	0006905601	2020	2019	000000	DONOHUE, MATTHEW PAUL
751383	177.03	25.00	0.00	0.00	202.03	03/16/2020	0006905852	2020	2019	000000	DONOHUE, KACIE SMITH
752453	11.90	0.00	1.19	0.00	13.09	03/30/2020	0006865565	2019	2019	000000	RIESETT, JONATHAN AMES
751805	46.50	0.00	0.00	0.00	46.50	03/20/2020	0006905701	2020	2019	000000	HATHAWAY, STEPHEN THOMAS
752133	63.20	25.00	0.00	0.00	88.20	03/26/2020	0006905730	2020	2019	000000	KURTZMAN, LAURA ANNE
751498	2.08	0.00	0.21	0.00	2.29	03/17/2020	0006800786	2018	2018	000000	BURNETTE, TRAVIS WILSON
751499	1.87	0.00	0.00	0.00	1.87	03/17/2020	0006800786	2019	2019	000000	BURNETTE, TRAVIS WILSON
750421	170.48	25.00	0.00	0.00	195.48	03/03/2020	0006892714	2020	2019	000000	SEDDON, CRAIG ERIC
<b>SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS</b>											
	<b>581.38</b>	<b>100.00</b>	<b>1.40</b>	<b>0.00</b>	<b>682.78</b>		<b>8</b>	<b>Properties</b>		<b>Rebated</b>	
<b>WILDLIFE BOAT ACCOUNTS</b>											
750735	19.13	0.00	1.91	0.00	21.04	03/06/2020	0004196943	2019	2019	000000	HOWINGTON PROPERTIES LLC
750423	99.87	0.00	9.99	0.00	109.86	03/03/2020	0004191024	2019	2019	000000	HORN, GLENN EDWARD
750736	13.03	0.00	1.30	0.00	14.33	03/06/2020	0004196679	2019	2019	000000	HOWINGTON PROPERTIES LLC
<b>SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS</b>											
	<b>132.03</b>	<b>0.00</b>	<b>13.20</b>	<b>0.00</b>	<b>145.23</b>		<b>3</b>	<b>Properties</b>		<b>Rebated</b>	



**Wake County Tax Administration**  
Rebate Details  
03/01/2020 - 03/31/2020  
**APEX**

DATE  
04/03/2020

TIME  
8:24:25 PM

PAGE  
2

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	BILLING FOR TYPE	OWNER
TOTAL REBATED FOR APEX	<u>713.41</u>	<u>100.00</u>	<u>14.60</u>	<u>0.00</u>	<u>828.01</u>		11		Properties Rebated for City	



Wake County Tax Administration

Rebate Details

07/01/2020 - 07/31/2020

APEX

DATE  
08/16/2020

TIME  
9:29:46 PM

PAGE  
1

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
<b>BUSINESS ACCOUNTS</b>											
758914	7.75	0.00	3.10	0.00	10.85	07/01/2020	0006903684	2020	2016	000000	LMN ENTERTAINMENT, INC.
759151	224.35	0.00	22.43	0.00	246.78	07/01/2020	0006799849	2019	2019	000000	RALEIGH APPLIANCE DISTRIBUTORS LLC
758916	4.02	0.00	0.80	0.00	4.82	07/01/2020	0006903684	2020	2018	000000	LMN ENTERTAINMENT, INC.
758915	5.52	0.00	1.66	0.00	7.18	07/01/2020	0006903684	2020	2017	000000	LMN ENTERTAINMENT, INC.
<b>SUBTOTALS FOR BUSINESS ACCOUNTS</b>	<b>241.64</b>	<b>0.00</b>	<b>27.99</b>	<b>0.00</b>	<b>269.63</b>		<b>4</b>	<b>Properties Rebated</b>			
<b>INDIVIDUAL PROPERTY ACCOUNTS</b>											
760882	0.76	0.00	0.00	0.00	0.76	07/24/2020	0006552922	2020	2020	000000	BASF CORPORATION
761107	381.17	90.00	38.12	0.00	509.29	07/29/2020	0006826391	2020	2020	000000	LAKEW, YOSEPH WUBETU
760344	81.01	25.00	0.00	0.00	106.01	07/20/2020	0006890208	2020	2019	000000	NOON, JEANNIE ANN
761002	234.01	25.00	0.00	0.00	259.01	07/27/2020	0006907902	2020	2019	000000	ANDERSON, STEVEN RAY
<b>SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS</b>	<b>696.95</b>	<b>140.00</b>	<b>38.12</b>	<b>0.00</b>	<b>875.07</b>		<b>4</b>	<b>Properties Rebated</b>			
<b>INDIVIDUAL REAL ESTATE ACCOUNTS</b>											
759122	67.00	0.00	0.00	0.00	67.00	07/01/2020	0000233704	2020	2020	000000	TOLEDO, FERNANDO WILLIAMS
759117	251.36	0.00	0.00	0.00	251.36	07/01/2020	0000202659	2020	2020	000000	HAWLEY, LEON H



**Wake County Tax Administration**  
 Rebate Details  
 07/01/2020 - 07/31/2020  
**APEX**

DATE: 08/16/2020  
 TIME: 9:29:50 PM  
 PAGE: 2

REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	BILLING FOR	OWNER TYPE
<hr/>										
SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS	318.36	0.00	0.00	0.00	318.36		2		Properties	Rebated
<hr/>										
TOTAL REBATED FOR APEX	1,256.95	140.00	66.11	0.00	1,463.06		10		Properties	Rebated for City
<hr/>										



Tax Committee Meeting: 08/20/2020

Approved by: Kim Lorbacher

Board of Commissioners Meeting: 09/08/2020

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Value/Special Situations

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Value Appealed	Appeal/Request Type	Recommendation
16803	WALLACE, DAVID WALLACE, KIMBERLY 1751 FLINT VALLEY LN APEX NC 27502-5779	1751 FLINT VALLEY LN APEX	0000434125 2019 Paid in Full	\$54,404	Refund Request	Refunds for clerical error
16805	WALLACE, DAVID WALLACE, KIMBERLY 1751 FLINT VALLEY LN APEX NC 27502-5779	1751 FLINT VALLEY LN APEX	0000434125 2018 Paid in Full	\$54,404	Refund Request	↓
16807	WALLACE, DAVID WALLACE, KIMBERLY 1751 FLINT VALLEY LN APEX NC 27502-5779	1751 FLINT VALLEY LN APEX	0000434125 2017 Paid in Full	\$54,404	Refund Request	

**This List Requires Board Action**

Tax Committee Members: Natasha Baldwin, City Of Raleigh  
Kim Lorbacher, Wake County Finance  
Jessica Murphy-Rhem, Town Of Cary

*MKD*

Marcus Kinrade, Tax Administrator

Tax Comm. Meeting: 08/20/2020

Approved by: Kim Lorbacher

Board of Commissioners Meeting: 09/08/2020

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Tax Relief Exclusions

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Value Appealed	Appeal/Request Type	Recommendation
16763	CAFFERA, LINDA 1858 HAMMOCKS BEACH TRL APEX NC 27502-9694	1858 HAMMOCKS BEACH TRL APEX	0000434333 2020 Not Paid	\$180,669	Exclusion Elderly Exclusion 105-277.1	Denied, income too high

**This List Requires Board Action**

Tax Committee Members: Natasha Baldwin, City Of Raleigh  
Kim Lorbacher, Wake County Finance  
Jessica Murphy-Rhem, Town Of Cary



Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 08/20/2020

Approved by:

Kim Lorbacher

Board of Commissioners Meeting: 09/08/2020

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Exemptions

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Value Appealed	Appeal/Request Type	Recommendation
16811	BEECHRIDGE LLC 113 S WILMINGTON ST RALEIGH NC 27601	600 UPCHURCH ST APEX	0000252731 2020 Not Paid	\$2,113,478	Exemption Charitable Purpose 105-278.6	Granted for good cause
16813	BEECHRIDGE LLC 113 S WILMINGTON ST RALEIGH NC 27601	641 UPCHURCH ST A, APEX	0000252732 2020 Not Paid	\$2,160,862	Exemption Charitable Purpose 105-278.6	Shown ↓

**This List Requires Board Action**

Tax Committee Members: Natasha Baldwin, City Of Raleigh  
Kim Lorbacher, Wake County Finance  
Jessica Murphy-Rhem, Town Of Cary

*M. Kinrade*

**Marcus Kinrade, Tax Administrator**