

Tax Committee Meeting: 09/16/2021
 Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Apex
 FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: W. F. J.
 The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

- Relief Codes:
- 1. New to North Carolina
 - 2. First time listing
 - 3. Previous year listing on time
 - 4. Omitted item(s) from listing - Current/previous listing on time
 - 5. Military Deployment
 - 6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17711	ACADEMY SPORTS LP #289 K E ANDREWS & CO 1900 DALROCK RD ROWLETT TX 75088	BUSINESS PERSONAL PROPERTY APEX	0006842613 2021 Not Paid	\$733.97	Late List Penalty	Relief	6
17701	DISH WIRELESS LLC PO BOX 6623 ENGELWOOD CO 80155	BUSINESS PERSONAL PROPERTY APEX	0006938467 2021 Not Paid	\$12.82	Late List Penalty	↓	6
17683	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY APEX	0006847733 2021 Not Paid	\$126.95	Late List Penalty	↓	6

This List Requires Board Action
 Tax Committee Members: Natasha Baldwin, City Of Raleigh
 Kim Lorbacher, Wake County Finance
 Jessica Murphy-Rhem, Town Of Cary

M. Kinrade
 Marcus Kinrade, Tax Administrator



Wake County Tax Administration

Rebate Details

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REBATE NUMBER	PROPERTY	CITY TAG	LATE LIST	BILLED INTEREST	TOTAL REBATED	PROCESS DATE	ACCOUNT NUMBER	TAX YEAR	YEAR FOR	BILLING TYPE	OWNER
BUSINESS ACCOUNTS											
792436	10.15	0.00	0.00	0.00	10.15	08/10/2021	0006803753	2021	2021	000000	CAROLINA OPTOMETRY ASSOCIATES PA
794176	0.26	0.00	0.00	0.00	0.26	08/27/2021	0006798188	2021	2021	006000	CRESTMARK EQUIPMENT FINANCE INC
792460	26.67	0.00	0.00	0.00	26.67	08/09/2021	0006817575	2021	2021	000000	PUBLIX NORTH CAROLINA LP
793925	2,527.91	0.00	0.00	0.00	2,527.91	08/25/2021	0006503591	2021	2021	000000	CONSOLIDATED THEATRES INC
SUBTOTALS FOR BUSINESS ACCOUNTS	2,564.99	0.00	0.00	0.00	2,564.99		4	Properties Rebated			

BUSINESS REAL ESTATE ACCOUNTS											
791791	156.00	0.00	0.00	0.00	156.00	08/02/2021	0000479570	2021	2021	000000	LENNAR CAROLINAS, LLC
791788	156.00	0.00	0.00	0.00	156.00	08/02/2021	0000479563	2021	2021	000000	ARRINGTON, JAMES PRICE JR
792324	214.50	0.00	0.00	0.00	214.50	08/06/2021	0000479573	2021	2021	000000	LENNAR CAROLINAS, LLC
792325	214.50	0.00	0.00	0.00	214.50	08/06/2021	0000479574	2021	2021	000000	AHN, SANG YONG
792326	214.50	0.00	0.00	0.00	214.50	08/06/2021	0000479575	2021	2021	000000	LENNAR CAROLINAS, LLC
792327	214.50	0.00	0.00	0.00	214.50	08/06/2021	0000479576	2021	2021	000000	JOSHI, JAY PRAKASH
792328	214.50	0.00	0.00	0.00	214.50	08/06/2021	0000479577	2021	2021	000000	REGMI, SARIN
792434	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479588	2021	2021	000000	DURAISAMY, GOVINDARAJ
792435	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479589	2021	2021	000000	GUTIERREZ, JOSE GERARDO
792437	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479586	2021	2021	000000	KULKARNI, PRIYA RAGHUNATH
792439	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479584	2021	2021	000000	HARRISON, JOHN RUSSELL
792440	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479585	2021	2021	000000	LYNCH, CORBIN Z
792441	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479587	2021	2021	000000	PEGG, JENNIFER KELLY
792442	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479582	2021	2021	000000	BUCKLESS, HAYLEY MORGAN



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BUSINESS REAL ESTATE ACCOUNTS											
792443	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479583	2021	2021	000000	DOYLE, ANDREA
792444	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479579	2021	2021	000000	GOTTIPARTHY, VISHNU TEJA
792445	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479578	2021	2021	000000	LENNAR CAROLINAS, LLC
792447	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479581	2021	2021	000000	PALVAI, SIVIKA
792448	214.50	0.00	0.00	0.00	214.50	08/09/2021	0000479580	2021	2021	000000	THORPE, LESLIE
791787	156.00	0.00	0.00	0.00	156.00	08/02/2021	0000479561	2021	2021	000000	ZINZUWADIYA, TEJAS PRAFULCHANDRA
791793	156.00	0.00	0.00	0.00	156.00	08/02/2021	0000479572	2021	2021	000000	LENNAR CAROLINAS, LLC
791790	156.00	0.00	0.00	0.00	156.00	08/02/2021	0000479565	2021	2021	000000	SEBASTIAN, MICHAEL JOSEPH
793670	2,049.48	0.00	0.00	0.00	2,049.48	08/23/2021	0000450051	2021	2021	000000	RESAM REAL ESTATE HOLDING LLC
791792	156.00	0.00	0.00	0.00	156.00	08/02/2021	0000479571	2021	2021	000000	LENNAR CAROLINAS, LLC
791789	156.00	0.00	0.00	0.00	156.00	08/02/2021	0000479564	2021	2021	000000	MEHTA, RISHI
793800	759.02	0.00	0.00	0.00	759.02	08/24/2021	0000468852	2021	2021	000000	DWYER, JAMES MICHAEL
SUBTOTALS FOR BUSINESS REAL ESTATE ACCOUNTS	7,547.00	0.00	0.00	0.00	7,547.00		26	Properties Rebated			
INDIVIDUAL PROPERTY ACCOUNTS											
793803	152.46	30.00	0.00	0.00	182.46	08/24/2021	0006937010	2021	2020	000000	KURAPATI, LAKSHMI SUVARNA
793305	161.54	30.00	0.00	0.00	191.54	08/18/2021	0006939153	2021	2020	000000	CREGHAN, SHANNON NICOLE
793303	7.35	30.00	0.00	0.00	37.35	08/18/2021	0006943592	2021	2020	000000	FLYNN, WILLIAM JEFFREY
793302	102.23	30.00	0.00	0.00	132.23	08/18/2021	0006943800	2021	2020	000000	FLYNN, WILLIAM JEFFREY
793301	105.48	30.00	0.00	0.00	135.48	08/18/2021	0006943031	2021	2020	000000	FLYNN, WILLIAM JEFFREY
791917	49.96	0.00	0.00	0.00	49.96	08/03/2021	0006927729	2021	2020	000000	KENNEDY, LUANN MARIE



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INDIVIDUAL PROPERTY ACCOUNTS											
791769	69.69	30.00	0.00	0.00	99.69	08/02/2021	0006937497	2021	2020	000000	SPINKS, CHRISTOPHER LEE
791930	152.24	30.00	0.00	0.00	182.24	08/03/2021	0006940446	2021	2020	000000	NARAYANAN, NARESH KRISHNA
791916	34.87	0.00	0.00	0.00	34.87	08/03/2021	0006921031	2021	2020	000000	KENNEDY, EDWARD LEON
SUBTOTALS FOR INDIVIDUAL PROPERTY ACCOUNTS											
	835.82	210.00	0.00	0.00	1,045.82		9	Properties Rebated			
INDIVIDUAL REAL ESTATE ACCOUNTS											
791783	56.55	0.00	0.00	0.00	56.55	08/02/2021	0000367693	2021	2021	000000	JENKINS, LANA
791784	4.17	0.00	0.00	0.00	4.17	08/02/2021	0000423804	2021	2021	000000	MOON, DIANE W
792697	175.50	0.00	0.00	0.00	175.50	08/11/2021	0000409160	2021	2021	000000	FRANZEL, NICHOLAS A
792320	117.47	0.00	0.00	0.00	117.47	08/06/2021	0000461762	2021	2021	000000	VYAS, CHANDRA KANT
792319	372.45	0.00	0.00	0.00	372.45	08/06/2021	0000451444	2021	2021	000000	QIU, JING TRUSTEE
793426	391.53	0.00	0.00	0.00	391.53	08/20/2021	0000047740	2021	2021	000000	MITCHELL, ESTELLE
792316	7.00	0.00	0.00	0.00	7.00	08/06/2021	0000444826	2021	2021	000000	KREHAN, JAMES ROBERT
792184	175.50	0.00	0.00	0.00	175.50	08/06/2021	0000470295	2021	2021	000000	LAVEZZI, JUDITH TRUSTEE
792318	41.12	0.00	0.00	0.00	41.12	08/06/2021	0000451147	2021	2021	000000	OUGHALI, MUHANAD AZIZ
793418	58.53	0.00	0.00	0.00	58.53	08/20/2021	0000439786	2021	2021	000000	BONASSO, VINCENT
SUBTOTALS FOR INDIVIDUAL REAL ESTATE ACCOUNTS											
	1,399.82	0.00	0.00	0.00	1,399.82		10	Properties Rebated			



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WILDLIFE BOAT ACCOUNTS											
791939	200.07	0.00	0.00	0.00	200.07	08/03/2021	0004207202	2021	2021	000000	BOVEE, STEVEN EDWARD
SUBTOTALS FOR WILDLIFE BOAT ACCOUNTS											
	<u>200.07</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>200.07</u>		1	Properties Rebated			
TOTAL REBATED FOR APEX											
	<u>12,547.70</u>	<u>210.00</u>	<u>0.00</u>	<u>0.00</u>	<u>12,757.70</u>		50	Properties Rebated for City			