

RFP No. 2023-09 Construction Manager at Risk - Rating Sheet

Name of Respondent: Crain Group LLC

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 1

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

	Max Pts	
1. Current assets and liabilities	5	<u>5</u>
2. Capital Accounts and retained earnings (e.g. capital, stock etc)	5	<u>5</u>
Subtotal	<u>10</u>	<u>10</u>

Qualifications of Project Team

Factors

	Max Pts	
1. Ability to develop accurate estimates and schedules	10	<u>10</u>
2. Staff level/Adequacy of Resources	5	<u>5</u>
3. Competence and skills of leading large projects	5	<u>5</u>
4. Completing projects within approved construction budget	10	<u>10</u>
Subtotal	<u>30</u>	<u>30</u>

Ability to Establish Budgets and Control Costs

Factors

	Max Pts	
1. Ability to effectively administer project controls and processes	10	<u>10</u>
2. Experience/ability to manage scope/budget	5	<u>5</u>
Subtotal	<u>15</u>	<u>15</u>

Relevant Experience as a CMAR

Factors

	Max Pts	
1. Extent of experience in project construction management	10	<u>10</u>
2. The concept for the disposition of savings during construction.	5	<u>5</u>
3. A strategy that assures pricing is consistent with the market.	5	<u>5</u>
4. Past projects completed on schedule	10	<u>10</u>
Subtotal	<u>30</u>	<u>30</u>

Safety Records

Factors

	Max Pts	
1. Firm's safety risks and its approach to eliminating construction accidents.	5	<u>5</u>
Subtotal	<u>5</u>	<u>5</u>

References

Factors

1. Feedback from past clients on municipal/public projects.

	Max Pts	
	5	<u>5</u>
Subtotal	<u>5</u>	<u>5</u>

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

*statement no project List?
but*

	Max Pts	
	5	<u>4</u>
Subtotal	<u>5</u>	<u>4</u>

Factors

Firm Financial Capability

Qualifications of Project Team

Ability to Establish Budget and Control Costs

Relevant Experience as a CMAR

Safety Records

References

Relevant Experience in Angleton

Total Score

	Max Pts	Score
	10	<u>10</u>
	30	<u>30</u>
	15	<u>15</u>
	30	<u>30</u>
	5	<u>5</u>
	5	<u>5</u>
	5	<u>4</u>
	<u>100</u>	<u>99</u>

Notes:

1) Pre Con 30,000

2) 4.5%

3) 100 Owner
0 CMAR

Founded 2004

Project Manager 10 yrs exp.
13 years

Project List ?

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Name of Respondent: Crain Group LLC

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 2

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

	Max Pts	
1. Current assets and liabilities	5	<u>5</u>
2. Capital Accounts and retained earnings (e.g. capital, stock etc)	5	<u>5</u>
Subtotal	10	10

Qualifications of Project Team

Factors

	Max Pts	
1. Ability to develop accurate estimates and schedules	10	<u>10</u>
2. Staff level/Adequacy of Resources	5	<u>5</u>
3. Competence and skills of leading large projects	5	<u>5</u>
4. Completing projects within approved construction budget	10	<u>10</u>
Subtotal	30	30

Ability to Establish Budgets and Control Costs

Factors

	Max Pts	
1. Ability to effectively administer project controls and processes	10	<u>10</u>
2. Experience/ability to manage scope/budget	5	<u>5</u>
Subtotal	15	15

Relevant Experience as a CMAR

Factors

	Max Pts	
1. Extent of experience in project construction management	10	<u>0</u>
2. The concept for the disposition of savings during construction.	5	<u>5</u>
3. A strategy that assures pricing is consistent with the market.	5	<u>0</u>
4. Past projects completed on schedule	10	<u>10</u>
Subtotal	30	15

Safety Records

Factors

	Max Pts	
1. Firm's safety risks and its approach to eliminating construction accidents.	5	<u>5</u>
Subtotal	5	5

References

Factors

1. Feedback from past clients on municipal/public projects.

	Max Pts	
	5	<u>5</u>
Subtotal	<u>5</u>	<u>5</u>

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

	Max Pts	
	5	<u>1</u>
Subtotal	<u>5</u>	<u>1</u>

Factors

	Max Pts	Score
Firm Financial Capability	10	<u>10</u>
Qualifications of Project Team	30	<u>30</u>
Ability to Establish Budget and Control Costs	15	<u>15</u>
Relevant Experience as a CMAR	30	<u>15</u>
Safety Records	5	<u>5</u>
References	5	<u>5</u>
Relevant Experience in Angleton	5	<u>1</u>
Total Score	<u>100</u>	<u>81</u>

Notes: ^{"IF"} \$30-~~100K~~ 19 yrs exp ~~NO EXP STATED FOR CMAR~~
 \$4.5M - \$5K SPLIT 100% OWNER

RFP No. 2023-09 Construction Manager at Risk - Rating Sheet

Name of Respondent: Crain Group LLC

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 3

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

	Max Pts	
1. Current assets and liabilities	5	<u>5</u>
2. Capital Accounts and retained earnings (e.g. capital, stock etc)	5	<u>5</u>
Subtotal	<u>10</u>	<u>10</u>

Qualifications of Project Team

Factors

	Max Pts	
1. Ability to develop accurate estimates and schedules	10	<u>10</u>
2. Staff level/Adequacy of Resources	5	<u>4</u>
3. Competence and skills of leading large projects	5	<u>4</u>
4. Completing projects within approved construction budget	10	<u>10</u>
Subtotal	<u>30</u>	<u>28</u>

Ability to Establish Budgets and Control Costs

Factors

	Max Pts	
1. Ability to effectively administer project controls and processes	10	<u>10</u>
2. Experience/ability to manage scope/budget	5	<u>5</u>
Subtotal	<u>15</u>	<u>15</u>

Relevant Experience as a CMAR

Factors

	Max Pts	
1. Extent of experience in project construction management	10	<u>9</u>
2. The concept for the disposition of savings during construction.	5	<u>5</u>
3. A strategy that assures pricing is consistent with the market.	5	<u>5</u>
4. Past projects completed on schedule	10	<u>10</u>
Subtotal	<u>30</u>	<u>29</u>

Safety Records

Factors

	Max Pts	
1. Firm's safety risks and its approach to eliminating construction accidents.	5	<u>4</u>
Subtotal	<u>5</u>	<u>4</u>

References

Factors

1. Feedback from past clients on municipal/public projects.

	Max Pts	
	5	<u>5</u>
Subtotal	<u>5</u>	<u>5</u>

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

	Max Pts	
	5	<u>5</u>
Subtotal	<u>5</u>	<u>5</u>

Factors

Firm Financial Capability
Qualifications of Project Team
Ability to Establish Budget and Control Costs
Relevant Experience as a CMAR
Safety Records
References
Relevant Experience in Angleton

	Max Pts	Score
	10	<u>10</u>
	30	<u>28</u>
	15	<u>15</u>
	30	<u>29</u>
	5	<u>4</u>
	5	<u>5</u>
	5	<u>5</u>
Total Score	100	<u>94 95</u>

Notes:

Relatively small company/less experience

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Evaluator's Name: Evaluator 4

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

1. Current assets and liabilities
2. Capital Accounts and retained earnings (e.g. capital, stock etc)

	Max Pts	
	5	<u>4</u>
	5	<u>4</u>
Subtotal	10	8

Qualifications of Project Team

Factors

1. Ability to develop accurate estimates and schedules
2. Staff level/Adequacy of Resources
3. Competence and skills of leading large projects
4. Completing projects within approved construction budget

	Max Pts	
	10	<u>8</u>
	5	<u>5</u>
	5	<u>5</u>
	10	<u>10</u>
Subtotal	30	28

Ability to Establish Budgets and Control Costs

Factors

1. Ability to effectively administer project controls and processes
2. Experience/ability to manage scope/budget

	Max Pts	
	10	<u>10</u>
	5	<u>5</u>
Subtotal	15	15

Relevant Experience as a CMAR

Factors

1. Extent of experience in project construction management
2. The concept for the disposition of savings during construction.
3. A strategy that assures pricing is consistent with the market.
4. Past projects completed on schedule

	Max Pts	
	10	<u>10</u>
	5	<u>4</u>
	5	<u>5</u>
	10	<u>9</u>
Subtotal	30	28

Safety Records

Factors

1. Firm's safety risks and its approach to eliminating construction accidents.

	Max Pts	
	5	<u>5</u>
Subtotal	5	5

References

Factors

1. Feedback from past clients on municipal/public projects.

	Max Pts	
	<u>5</u>	<u>5</u>
Subtotal	5	<u>5</u>

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

	Max Pts	
	<u>5</u>	<u>5</u>
Subtotal	5	<u>5</u>

Factors

Firm Financial Capability

Max Pts

Score

10

8

Qualifications of Project Team

30

28

Ability to Establish Budget and Control Costs

15

18

Relevant Experience as a CMAR

30

28

Safety Records

5

5

References

5

5

Relevant Experience in Angleton

5

5

Total Score

100

94

Notes:

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Evaluator's Name: Evaluator 5

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

	Max Pts	
1. Current assets and liabilities	5	<u>5</u>
2. Capital Accounts and retained earnings (e.g. capital, stock etc)	5	<u>3</u>
Subtotal	<u>10</u>	<u>8</u>

Qualifications of Project Team

Factors

	Max Pts	
1. Ability to develop accurate estimates and schedules	10	<u>8</u>
2. Staff level/Adequacy of Resources	5	<u>5</u>
3. Competence and skills of leading large projects	5	<u>5</u>
4. Completing projects within approved construction budget	10	<u>5</u>
Subtotal	<u>30</u>	<u>23</u>

Ability to Establish Budgets and Control Costs

Factors

	Max Pts	
1. Ability to effectively administer project controls and processes	10	<u>10</u>
2. Experience/ability to manage scope/budget	5	<u>3</u>
Subtotal	<u>15</u>	<u>13</u>

Relevant Experience as a CMAR

Factors

	Max Pts	
1. Extent of experience in project construction management	10	<u>10</u>
2. The concept for the disposition of savings during construction.	5	<u>5</u>
3. A strategy that assures pricing is consistent with the market.	5	<u>5</u>
4. Past projects completed on schedule	10	<u>0</u>
Subtotal	<u>30</u>	<u>20</u>

Safety Records

Factors

	Max Pts	
1. Firm's safety risks and its approach to eliminating construction accidents.	5	<u>2</u>
Subtotal	<u>5</u>	<u>2</u>

References

Factors

1. Feedback from past clients on municipal/public projects.

	Max Pts	
	5	<u>2</u>
Subtotal	<u>5</u>	<u>2</u>

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

	Max Pts	
	5	<u>0</u>
Subtotal	<u>5</u>	<u>0</u>

Factors

	Max Pts	Score
Firm Financial Capability	10	<u>0</u>
Qualifications of Project Team	30	<u>23</u>
Ability to Establish Budget and Control Costs	15	<u>13</u>
Relevant Experience as a CMAR	30	<u>20</u>
Safety Records	5	<u>2</u>
References	5	<u>2</u>
Relevant Experience in Angleton	5	<u>0</u>
Total Score	<u>100</u>	<u>68</u>

Notes: *SCHEDULES = 100% TO OWNER

*HIGHEST PRELIM FEE

*MIDDLE % FEE FOR CONSTRUCTION

*PRESENTATIONS / PRESET IS THE LEAST PROFESSIONAL

*YOUNGER COMPANY

*STRONG LEADERSHIP W/ STAFF DIRECTLY WORKING THIS PROJECT | HAVE BEEN W/ THE COMPANY FOR SEVERAL YEARS (2004 & 2013)

*(1) LEGAL COUNSEL

*DON'T SPECIFY AMENITIES PROJECTS FOR BRAZORIA COUNTY