

RFP No. 2023-09 Construction Manager at Risk - Rating Sheet

Name of Respondent: TEAL Construction Company

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 1

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

| <u>Factors</u> | Max Pts | |
|---|-----------|-----------|
| 1. Current assets and liabilities | 5 | <u>5</u> |
| 2. Capital Accounts and retained earnings (e.g. capital, stock etc) | 5 | <u>5</u> |
| Subtotal | <u>10</u> | <u>10</u> |

Qualifications of Project Team

| <u>Factors</u> | Max Pts | |
|--|-----------|-----------|
| 1. Ability to develop accurate estimates and schedules | 10 | <u>10</u> |
| 2. Staff level/Adequacy of Resources | 5 | <u>5</u> |
| 3. Competence and skills of leading large projects | 5 | <u>5</u> |
| 4. Completing projects within approved construction budget | 10 | <u>10</u> |
| Subtotal | <u>30</u> | <u>30</u> |

Ability to Establish Budgets and Control Costs

| <u>Factors</u> | Max Pts | |
|---|-----------|-----------|
| 1. Ability to effectively administer project controls and processes | 10 | <u>10</u> |
| 2. Experience/ability to manage scope/budget | 5 | <u>5</u> |
| Subtotal | <u>15</u> | <u>15</u> |

Relevant Experience as a CMAR

| <u>Factors</u> | Max Pts | |
|--|-----------|-----------|
| 1. Extent of experience in project construction management | 10 | <u>10</u> |
| 2. The concept for the disposition of savings during construction. | 5 | <u>5</u> |
| 3. A strategy that assures pricing is consistent with the market. | 5 | <u>5</u> |
| 4. Past projects completed on schedule | 10 | <u>10</u> |
| Subtotal | <u>30</u> | <u>30</u> |

Safety Records

| <u>Factors</u> | Max Pts | |
|--|----------|----------|
| 1. Firm's safety risks and its approach to eliminating construction accidents. | 5 | <u>5</u> |
| Subtotal | <u>5</u> | <u>5</u> |

References

Factors

1. Feedback from past clients on municipal/public projects.

| | | |
|----------|---------|----------|
| | Max Pts | |
| | 5 | <u>5</u> |
| Subtotal | 5 | <u>5</u> |

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

| | | |
|----------|---------|----------|
| | Max Pts | |
| | 5 | <u>5</u> |
| Subtotal | 5 | <u>5</u> |

Factors

Firm Financial Capability

Qualifications of Project Team

Ability to Establish Budget and Control Costs

Relevant Experience as a CMAR

Safety Records

References

Relevant Experience in Angleton

Total Score

| | | |
|--|------------|------------|
| | Max Pts | Score |
| | 10 | <u>10</u> |
| | 30 | <u>30</u> |
| | 15 | <u>15</u> |
| | 30 | <u>30</u> |
| | 5 | <u>5</u> |
| | 5 | <u>5</u> |
| | 5 | <u>5</u> |
| | <u>100</u> | <u>100</u> |

Notes:

- 1. Pure construction \$12,500
- 2. Construction phase fee 6.68%
- Shared Savings 80 - owner
20 CMAR

40 maintenance projects

occupied site - detailed

value engineering

Safety Record OSHA Diamond level Recipient

Manpower, material shortages, price escalation

Founded 1947

Project Team Experience

RFP No. 2023-09 Construction Manager at Risk - Rating Sheet

Name of Respondent: TEAL Construction Company

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 2

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

| | Max Pts | |
|---|-----------|-----------|
| 1. Current assets and liabilities | 5 | <u>5</u> |
| 2. Capital Accounts and retained earnings (e.g. capital, stock etc) | 5 | <u>5</u> |
| Subtotal | <u>10</u> | <u>10</u> |

Qualifications of Project Team

Factors

| | Max Pts | |
|--|-----------|-----------|
| 1. Ability to develop accurate estimates and schedules | 10 | <u>10</u> |
| 2. Staff level/Adequacy of Resources | 5 | <u>5</u> |
| 3. Competence and skills of leading large projects | 5 | <u>5</u> |
| 4. Completing projects within approved construction budget | 10 | <u>10</u> |
| Subtotal | <u>30</u> | <u>30</u> |

Ability to Establish Budgets and Control Costs

Factors

| | Max Pts | |
|---|-----------|-----------|
| 1. Ability to effectively administer project controls and processes | 10 | <u>10</u> |
| 2. Experience/ability to manage scope/budget | 5 | <u>5</u> |
| Subtotal | <u>15</u> | <u>15</u> |

Relevant Experience as a CMAR

Factors

| | Max Pts | |
|--|-----------|-----------|
| 1. Extent of experience in project construction management | 10 | <u>10</u> |
| 2. The concept for the disposition of savings during construction. | 5 | <u>5</u> |
| 3. A strategy that assures pricing is consistent with the market. | 5 | <u>5</u> |
| 4. Past projects completed on schedule | 10 | <u>10</u> |
| Subtotal | <u>30</u> | <u>30</u> |

Safety Records

Factors

| | Max Pts | |
|--|----------|----------|
| 1. Firm's safety risks and its approach to eliminating construction accidents. | 5 | <u>5</u> |
| Subtotal | <u>5</u> | <u>5</u> |

References

Factors

1. Feedback from past clients on municipal/public projects.

| | Max Pts | |
|----------|----------|----------|
| | <u>5</u> | <u>5</u> |
| Subtotal | 5 | <u>5</u> |

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

| | Max Pts | |
|----------|----------|----------|
| | <u>5</u> | <u>5</u> |
| Subtotal | 5 | <u>5</u> |

Factors

Firm Financial Capability

Max Pts

10

Score

10

Qualifications of Project Team

30

30

Ability to Establish Budget and Control Costs

15

15

Relevant Experience as a CMAR

30

30

Safety Records

5

5

References

5

5

Relevant Experience in Angleton

5

5

Total Score

100

100

Notes:

RFP No. 2023-09 Construction Manager at Risk - Rating Sheet

Name of Respondent: TEAL Construction Company

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 3

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

1. Current assets and liabilities
2. Capital Accounts and retained earnings (e.g. capital, stock etc)

| | Max Pts | |
|----------|---------|----------|
| | 5 | <u>5</u> |
| | 5 | <u>5</u> |
| Subtotal | 10 | 10 |

Qualifications of Project Team

Factors

1. Ability to develop accurate estimates and schedules
2. Staff level/Adequacy of Resources
3. Competence and skills of leading large projects
4. Completing projects within approved construction budget

| | Max Pts | |
|----------|---------|-----------|
| | 10 | <u>10</u> |
| | 5 | <u>5</u> |
| | 5 | <u>5</u> |
| | 10 | <u>10</u> |
| Subtotal | 30 | 30 |

Ability to Establish Budgets and Control Costs

Factors

1. Ability to effectively administer project controls and processes
2. Experience/ability to manage scope/budget

| | Max Pts | |
|----------|---------|----------|
| | 10 | <u>9</u> |
| | 5 | <u>5</u> |
| Subtotal | 15 | 14 |

Relevant Experience as a CMAR

Factors

1. Extent of experience in project construction management
2. The concept for the disposition of savings during construction.
3. A strategy that assures pricing is consistent with the market.
4. Past projects completed on schedule

| | Max Pts | |
|----------|---------|-----------|
| | 10 | <u>10</u> |
| | 5 | <u>4</u> |
| | 5 | <u>5</u> |
| | 10 | <u>10</u> |
| Subtotal | 30 | 29 |

Safety Records

Factors

1. Firm's safety risks and its approach to eliminating construction accidents.

| | Max Pts | |
|----------|---------|----------|
| | 5 | <u>4</u> |
| Subtotal | 5 | 4 |

References

Factors

1. Feedback from past clients on municipal/public projects.

| | | |
|----------|---------|---|
| | Max Pts | |
| | 5 | 5 |
| Subtotal | 5 | 5 |

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

| | | |
|----------|---------|---|
| | Max Pts | |
| | 5 | 5 |
| Subtotal | 5 | 5 |

Factors

Firm Financial Capability

Max Pts

10

Score

10

Qualifications of Project Team

30

30

Ability to Establish Budget and Control Costs

15

15

Relevant Experience as a CMAR

30

30

Safety Records

5

4

References

5

5

Relevant Experience in Angleton

5

5

Total Score

100

96

99

Notes: good size company/ worked in area before

RFP No. 2023-09 Construction Manager at Risk - Rating Sheet

Name of Respondent: TEAL Construction Company

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 4

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

| | Max Pts | |
|---|-----------|----------|
| 1. Current assets and liabilities | 5 | <u>4</u> |
| 2. Capital Accounts and retained earnings (e.g. capital, stock etc) | 5 | <u>4</u> |
| Subtotal | <u>10</u> | <u>8</u> |

Qualifications of Project Team

Factors

| | Max Pts | |
|--|-----------|-----------|
| 1. Ability to develop accurate estimates and schedules | 10 | <u>10</u> |
| 2. Staff level/Adequacy of Resources | 5 | <u>3</u> |
| 3. Competence and skills of leading large projects | 5 | <u>4</u> |
| 4. Completing projects within approved construction budget | 10 | <u>9</u> |
| Subtotal | <u>30</u> | <u>26</u> |

Ability to Establish Budgets and Control Costs

Factors

| | Max Pts | |
|---|-----------|-----------|
| 1. Ability to effectively administer project controls and processes | 10 | <u>10</u> |
| 2. Experience/ability to manage scope/budget | 5 | <u>4</u> |
| Subtotal | <u>15</u> | <u>14</u> |

Relevant Experience as a CMAR

Factors

| | Max Pts | |
|--|-----------|-----------|
| 1. Extent of experience in project construction management | 10 | <u>9</u> |
| 2. The concept for the disposition of savings during construction. | 5 | <u>4</u> |
| 3. A strategy that assures pricing is consistent with the market. | 5 | <u>5</u> |
| 4. Past projects completed on schedule | 10 | <u>8</u> |
| Subtotal | <u>30</u> | <u>26</u> |

Safety Records

Factors

| | Max Pts | |
|--|----------|----------|
| 1. Firm's safety risks and its approach to eliminating construction accidents. | 5 | <u>5</u> |
| Subtotal | <u>5</u> | <u>5</u> |

References

Factors

1. Feedback from past clients on municipal/public projects.

| | Max Pts | |
|----------|----------|----------|
| | <u>5</u> | <u>5</u> |
| Subtotal | 5 | <u>5</u> |

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

| | Max Pts | |
|----------|----------|----------|
| | <u>5</u> | <u>5</u> |
| Subtotal | 5 | <u>5</u> |

Factors

Firm Financial Capability

Qualifications of Project Team

Ability to Establish Budget and Control Costs

Relevant Experience as a CMAR

Safety Records

References

Relevant Experience in Angleton

Total Score

| | Max Pts | Score |
|--|------------|-----------|
| | 10 | <u>8</u> |
| | 30 | <u>26</u> |
| | 15 | <u>14</u> |
| | 30 | <u>26</u> |
| | 5 | <u>5</u> |
| | 5 | <u>5</u> |
| | 5 | <u>5</u> |
| | <u>100</u> | <u>89</u> |

Notes:

RFP No. 2023-09 Construction Manager at Risk - Rating Sheet

Name of Respondent: TEAL Construction Company

Date of Ranking: 12/04/2023

Evaluator's Name: Evaluator 5

Rate the Respondent of the RFP by awarding points up to the maximum listed for each factor.

Firm Financial Capability

Factors

| | Max Pts | |
|---|-----------|-----------|
| 1. Current assets and liabilities | 5 | <u>5</u> |
| 2. Capital Accounts and retained earnings (e.g. capital, stock etc) | 5 | <u>5</u> |
| Subtotal | <u>10</u> | <u>10</u> |

Qualifications of Project Team

Factors

| | Max Pts | |
|--|-----------|-----------|
| 1. Ability to develop accurate estimates and schedules | 10 | <u>5</u> |
| 2. Staff level/Adequacy of Resources | 5 | <u>2</u> |
| 3. Competence and skills of leading large projects | 5 | <u>5</u> |
| 4. Completing projects within approved construction budget | 10 | <u>5</u> |
| Subtotal | <u>30</u> | <u>17</u> |

Ability to Establish Budgets and Control Costs

Factors

| | Max Pts | |
|---|-----------|----------|
| 1. Ability to effectively administer project controls and processes | 10 | <u>5</u> |
| 2. Experience/ability to manage scope/budget | 5 | <u>3</u> |
| Subtotal | <u>15</u> | <u>8</u> |

Relevant Experience as a CMAR

Factors

| | Max Pts | |
|--|-----------|-----------|
| 1. Extent of experience in project construction management | 10 | <u>10</u> |
| 2. The concept for the disposition of savings during construction. | 5 | <u>5</u> |
| 3. A strategy that assures pricing is consistent with the market. | 5 | <u>1</u> |
| 4. Past projects completed on schedule | 10 | <u>0</u> |
| Subtotal | <u>30</u> | <u>16</u> |

Safety Records

Factors

| | Max Pts | |
|--|----------|----------|
| 1. Firm's safety risks and its approach to eliminating construction accidents. | 5 | <u>5</u> |
| Subtotal | <u>5</u> | <u>5</u> |

References

Factors

1. Feedback from past clients on municipal/public projects.

| | Max Pts | |
|----------|---------|---|
| | 5 | 2 |
| Subtotal | 5 | 2 |

Relevant Experience in Angleton

Factors

1. Has worked on projects that were located in the City of Angleton.

| | Max Pts | |
|----------|---------|---|
| | 5 | 5 |
| Subtotal | 5 | 5 |

Factors

Firm Financial Capability

Qualifications of Project Team

Ability to Establish Budget and Control Costs

Relevant Experience as a CMAR

Safety Records

References

Relevant Experience in Angleton

Total Score

| | Max Pts | Score |
|---|------------|-----------|
| Firm Financial Capability | 10 | 10 - |
| Qualifications of Project Team | 30 | 17 - |
| Ability to Establish Budget and Control Costs | 15 | 8 - |
| Relevant Experience as a CMAR | 30 | 16 - |
| Safety Records | 5 | 5 - |
| References | 5 | 2 - |
| Relevant Experience in Angleton | 5 | 5 - |
| Total Score | 100 | 63 |

Notes: STAFF SAMPLES 80/20 SPLIT (CITY)

*STAFF IS NEW TO THE COMPANY (2023 & 2019) BUT HAVE EXPERIENCE IN THE FIELD

* (3) LEGAL ISSUES PENDING

* MULTIPLE PROJECTS OVER BUDGET

* NOT A GREAT DEAL OF CONTINGENCY FUNDS BUDGETED

* PROFESSIONAL PRESENTATION