



## City of Angleton, Texas

### Combination Tax and Revenue Certificates of Obligation, Series 2022


#### Projected Schedule of Events

Mar-22						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Apr-22						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

May-22						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Jun-22						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

 Meeting Dates

 Holidays

By	Day	Event	Responsibility
22-Mar-22	Tuesday	City Council considers Resolution Authorizing Notice of Intent to Issue Certificates of Obligation	City
1-Apr-22	Friday	First Publication of Notice of Intent to Issue Certificates	City
6-Apr-22	Wednesday	Provide first draft of Preliminary Official Statement (POS) to City and Bond Counsel for comments and modifications	FA
8-Apr-22	Friday	Second Publication of Notice of Intent to Issue Certificates	City
15-Apr-22	Friday	Receive comments to first draft of POS	FWG
20-Apr-22	Wednesday	Send second draft of POS to working group for comments Send second draft of POS to Rating Agency	FA FA
26-Apr-22	Week Of	Rating Agency Calls	City, FA
28-Apr-22	Thursday	Receive comments to second draft of POS	FWG
2-May-22	Monday	Send out POS for final comments and sign off	FA
10-May-22	Tuesday	Receive credit ratings and final comments to POS	FA
12-May-22	Thursday	Finalize POS and Notice of Sale Distribute electronically through i-Deal Prospectus	FA
13-May-22	Friday	Apply for CUSIP Numbers	FA
24-May-22	Tuesday	Competitive Bids Due	City, FA
25-May-22	Wednesday	Circulate Draft of Final Official Statement (FOS)	FA
31-May-22	Tuesday	Comments due on FOS	FWG
1-Jun-22	Wednesday	Print and Mail OS	FA
15-Jun-22	Wednesday	Circulate Closing Memo	FA
21-Jun-22	Tuesday	Closing and Delivery of Funds	FWG

Symbol Key	
FWG	Finance Working Group..... Includes the City, BC & FA
City	City of Lake Jackson..... --
BC	Bond Counsel..... Horton Andrews Kurth, LLP
FA	Financial Advisor..... HilltopSecurities

