Brazoria County Municipal Utility District No. 76 - Stasny Tract

Reimbursement Analysis

In-City MUD with a 75% Rebate from City for 25-Years

Series	1	2	3	5	7	Totals
Purpose	Utility	Utility	Utility	Utility	Utility	Utility
Principal Amount	$13,050,000	$7,575,000	$7,430,000	$1,115,000	$1,090,000	$ 30,260,000
Est. Reimbursement Amount	$10,730,188	$6,431,425	$6,542,633	$904,916	$882,598	$ 25,491,759
Est. Project Cost Reimbursement	$9,537,944	$5,716,822	$5,867,832	$811,584	$791,567	$ 22,725,750
Est. Developer's Interest Amount	$1,192,243	$714,603	$674,801	$93,332	$91,030	$ 2,766,009
Dated Date	11/1/2025	11/1/2026	11/1/2027	11/1/2029	11/1/2031	
AV at Issuance	89,502,745	129,056,066	142,458,447	148,213,768	154,201,604	
Direct Debt Ratio	14.58%	15.98%	19.50%	18.58%	17.57%	
Rated? (Y/N)	N	N	Y	Y	Y	
Capitalized Interest (Years)	1.5	1	0.5	0.5	0.5	
Interest Rate	6.25%	6.25%	5.75%	5.75%	5.75%	

Property Inflation Rate	2.00%
Base Int Rate	6.25%
Benefit of Rating	0.50%
Tax Collection %	98.00%
Interest Earnings %	1.00%
TIRZ Admin Fee	$ 30,000

	2025	2026	2027	2029	2031	Prior Year's Assessed Valuation	TIRZ Prior Year Asessed Valuation	TIRZ - City Base Value	City Incremental Value (less Estimated Exemptions of 5.00%)	City TIRZ Rebate @ 75.00% Participation	Total TIRZ Revenues	Utility & Parks Capitalized Interest	Utility & Parks Debt Service Requirements	Utility & Parks Tax Rate per $100 of AV	Utility & Parks Tax Collections @ 98.00%	Utility TIRZ Revenues	Utility & Parks Interest Earnings @ 1.00%	Utility & Parks Ending Balance	Utility & Parks Debt Service Coverage %
2025	-	-	-	-	-	14,000,000	14,000,000	$ 14,000,000	-	-	-	1,223,438	-	-	-	-	-	1,223,438	
2026	679,688	-	-	-	-	75,908,400	141,596,400	14,000,000	120,516,580	560,802	530,802	473,438	679,688	0.5000	371,951	530,802	12,234	1,932,175	130.5%
2027	1,085,625	394,531	-	-	-	114,756,120	181,757,880	14,000,000	158,669,986	738,341	708,341	213,613	1,480,156	0.7000	787,227	708,341	19,322	2,180,521	93.9%
2028	1,083,750	643,438	596,021	-	-	139,336,610	276,020,201	14,000,000	248,219,191	1,155,042	1,125,042	-	2,323,208	0.8000	1,092,399	1,125,042	21,805	2,096,559	90.1%
2029	1,085,938	642,813	598,425	-	-	143,638,748	283,056,010	14,000,000	254,903,209	1,186,145	1,156,145	32,056	2,327,175	0.8000	1,126,128	1,156,145	20,966	2,104,678	87.2%
2030	1,081,875	641,563	597,788	93,427	-	146,511,523	288,717,130	14,000,000	260,281,274	1,211,171	1,181,171	-	2,414,652	0.8000	1,148,650	1,181,171	21,047	2,040,894	84.3%
2031	1,086,875	644,688	596,575	91,813	-	149,441,753	294,491,473	14,000,000	265,766,899	1,236,697	1,206,697	31,338	2,419,950	0.8000	1,171,623	1,206,697	20,409	2,051,010	81.4%
2032	1,085,313	641,875	599,788	95,088	97,229	152,430,588	300,381,302	14,000,000	271,362,237	1,262,734	1,232,734	-	2,519,292	0.8000	1,195,056	1,232,734	20,510	1,980,019	78.7%
2033	1,082,500	643,438	597,138	93,075	100,088	155,479,200	306,388,928	14,000,000	277,069,482	1,289,291	1,259,291	-	2,516,238	0.8000	1,218,957	1,259,291	19,800	1,961,830	77.8%
2034	1,083,438	644,063	598,913	96,063	97,788	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,520,263	0.8000	1,233,119	1,275,028	19,618	1,969,333	78.3%
2035	1,082,813	643,750	599,825	93,763	95,488	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,515,638	0.8000	1,233,119	1,275,028	19,693	1,981,536	78.5%
2036	1,085,625	642,500	599,875	96,463	98,188	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,522,650	0.8000	1,233,119	1,275,028	19,815	1,986,849	79.0%
2037	1,086,563	640,313	599,063	93,875	95,600	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,515,413	0.8000	1,233,119	1,275,028	19,868	1,999,452	79.4%
2038	1,085,625	642,188	597,388	96,288	98,013	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,519,500	0.8000	1,233,119	1,275,028	19,995	2,008,094	79.7%
2039	1,082,813	642,813	599,850	93,413	100,138	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,519,025	0.8000	1,233,119	1,275,028	20,081	2,017,297	80.2%
2040	1,083,125	642,188	596,163	95,538	96,975	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,513,988	0.8000	1,233,119	1,275,028	20,173	2,031,630	80.6%
2041	1,086,250	645,313	596,613	92,375	98,813	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,519,363	0.8000	1,233,119	1,275,028	20,316	2,040,731	81.2%
2042	1,086,875	641,875	595,913	94,213	95,363	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,514,238	0.8000	1,233,119	1,275,028	20,407	2,055,048	81.6%
2043	1,085,000	642,188	599,063	95,763	96,913	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,518,925	0.8000	1,233,119	1,275,028	20,550	2,064,821	81.9%
2044	1,085,625	640,938	600,775	97,025	98,175	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,522,538	0.8000	1,233,119	1,275,028	20,648	2,071,079	82.2%
2045	1,083,438	643,125	601,050	93,000	99,150	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,519,763	0.8000	1,233,119	1,275,028	20,711	2,080,175	82.5%
2046	1,083,438	643,438	599,888	93,975	99,838	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,520,575	0.8000	1,233,119	1,275,028	20,802	2,088,549	82.9%
2047	1,085,313	641,875	597,288	94,663	100,238	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,519,375	0.8000	1,233,119	1,275,028	20,885	2,098,207	83.4%
2048	1,083,750	643,438	598,250	95,063	95,350	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,515,850	0.8000	1,233,119	1,275,028	20,982	2,111,486	83.8%
2049	1,083,750	642,813	597,488	95,175	100,463	157,285,636	309,948,711	14,000,000	280,451,275	1,305,028	1,275,028	-	2,519,688	0.8000	1,233,119	1,275,028	21,115	2,121,061	
	$25,625,000	$14,535,156	$13,163,133	$1,890,052	$1,763,804					29,520,670	28,800,670	$1,973,881	$56,977,146	0.78 Avg Utility & Parks Tax Rate	27,841,902	30,075,698	481,754		