

Rancho Isabella MUD

PRELIMINARY 2023 Financing Timeline (WS&D and Road)

July-23							August-23							September-23							
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	
						1			1	2	3	4	5							1	2
2	3	4	5	6	7	8	6	7	8	9	10	11	12	3	4	5	6	7	8	9	
9	10	11	12	13	14	15	13	14	15	16	17	18	19	10	11	12	13	14	15	16	
16	17	18	19	20	21	22	20	21	22	23	24	25	26	17	18	19	20	21	22	23	
23	24	25	26	27	28	29	27	28	29	30	31			24	25	26	27	28	29	30	
30	31																				

October-23							November-23							December-23							
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	
1	2	3	4	5	6	7				1	2	3	4							1	2
8	9	10	11	12	13	14	5	6	7	8	9	10	11	3	4	5	6	7	8	9	
15	16	17	18	19	20	21	12	13	14	15	16	17	18	10	11	12	13	14	15	16	
22	23	24	25	26	27	28	19	20	21	22	23	24	25	17	18	19	20	21	22	23	
29	30	31					26	27	28	29	30			24	25	26	27	28	29	30	

 City Council Meeting	 Board Meeting	 Holiday
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\$3,000,000 Unlimited Tax Bonds, Series 2023

Thursday, March 30, 2023	Bond Application (180-day) Declared Administratively Complete
Monday, July 10, 2023	Authorize Preparation of Preliminary Official Statement and Notice of Sale
Wednesday, August 23, 2023	Request Estimate of Value as of September 1, 2023 from BCAD
Monday, September 11, 2023	Approve and Authorize Distribution of the POS/NOS
Saturday, September 16, 2023	Receive Estimate of Value as of September 1, 2023 from BCAD
Monday, September 18, 2023	Submit Package to City Manager for Approval (POS/NOS, TCEQ Cash Flow, Bond Order)
	Will follow up with Staff Memo & TCEQ Order
Tuesday, September 26, 2023	TCEQ Staff Memo Expected
	Submit Estimate of Value as of September 1, 2023 to TCEQ for Compliance with Contingent 10 to 1
Monday, October 9, 2023	Publish Legal Notice
Thursday, October 12, 2023	Print POS/NOS
Wednesday, October 18, 2023	City Manager Approval
Thursday, October 19, 2023	***SPECIAL MEETING*** Sale of the Bonds
Monday, November 13, 2023	Pre-Closing/Approve Developer Reimbursement Audit
Thursday, November 16, 2023	Closing of the Bonds

\$2,200,000* Unlimited Tax Road Bonds, Series 2023

Monday, September 11, 2023	Financing Plan and Summary of Costs presented to Board
	Authorize Preparation of Preliminary Official Statement and Notice of Sale
	Engage Auditor to Prepare Reimbursement Audit
Monday, October 9, 2023	Approve and Authorize Distribution of the POS/NOS
	Submit POS/NOS and Bond Order to City Manager for Approval
Friday, November 3, 2023	Publish Legal Notice
Monday, November 6, 2023	Print POS/NOS
Wednesday, November 8, 2023	City Manager Approval
Monday, November 13, 2023	Sale of the Bonds
Monday, December 11, 2023	Pre-Closing/Approve Developer Reimbursement Audit
Thursday, December 14, 2023	Closing of the Bonds

*Preliminary; subject to change.