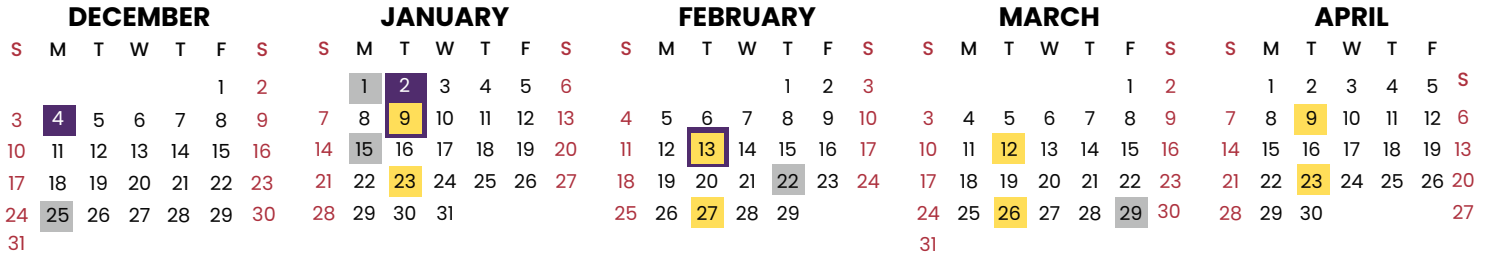




City of Angleton, Texas

Combination Tax and Revenue Certificates of Obligation, Series 2024

Projected Schedule of Events



ABLC Meeting Dates
  City Council Meeting Dates
  Holidays

By	Day	Event	Responsibility
4-Dec-23	Monday	ABLC considers authorization of publication for public hearings	City
5-Dec-23	Tuesday	1st publication of ABLC public hearings in The Facts	City
11-Dec-23	Tuesday	2nd publication of ABLC public hearings in The Facts	City
18-Dec-23	Tuesday	3rd publication of ABLC public hearings in The Facts	City
2-Jan-24	Tuesday	1st ABLC public hearing on debt issuance and designated projects	City
9-Jan-24	Tuesday	2nd ABLC public hearing on debt issuance and designated projects	City
23-Jan-24	Tuesday	City Council consider Resolution authorizing Notice of Intent to Issue Certificates of Obligation	City
24-Jan-24	Wednesday	Provide first draft of Preliminary Official Statement (POS) to City and Bond Counsel for comments and modifications	FA
26-Jan-24	Friday	1st publication of Notice of Intent to Issue Certificates	City
2-Feb-24	Friday	2nd publication of Notice of Intent to Issue Certificates	City
2-Feb-24	Friday	Receive comments to first draft of POS	FWG
7-Feb-24	Wednesday	Send second draft of POS to working group for comments	FA
		Send second draft of POS to Rating Agency	FA
13-Feb-24	Tuesday	ABLC & City Council approve the Project Agreement	City
13-Feb-24	Week of	Rating Agency Calls	City, FA
15-Feb-24	Thursday	Receive comments to second draft of POS	FWG
19-Feb-24	Monday	Send out POS for final comments and sign off	FA
27-Feb-24	Tuesday	Receive credit ratings and final comments to POS	FA
29-Feb-24	Thursday	Finalize POS and Notice of Sale	FA
		Distribute electronically through i-Deal Prospectus	
1-Mar-24	Friday	Apply for CUSIP Numbers	FA
12-Mar-24	Tuesday	Competitive Bids Due & ABLC President signs exhibit to the Project	FWG
13-Mar-24	Wednesday	Agreement	FA
19-Mar-24	Tuesday	Circulate Draft of Final Official Statement (FOS)	FWG
21-Mar-24	Thursday	Comments due on FOS	FA
25-Mar-24	Monday	Print and Mail OS	FA
3-Apr-24	Wednesday	Circulate Closing Memo	FWG
		Closing and Delivery of Funds	

**FWG** Finance Working Group.....Includes the City, BC, & FA  
**City** City of Angleton  
**BD** Bond Counsel.....Bracewell LLP  
**CA** Financial Advisor.....Hilltop Securities