

ISSUE PRICE CERTIFICATE

I, the undersigned officer of [Purchaser Name] (the “Purchaser”), make these certifications in connection with the \$[4,063,000] City of Angleton, Texas Emergency Note, Series 2024 (the “Note”). Each capitalized term used but not defined herein has the meaning or is the amount, as the case may be, specified for such term in the Federal Tax Certificate prepared in connection with the Note (the “Federal Tax Certificate”).

1. I hereby certify as follows in good faith as of the Issue Date of the Note:

(a) I am the duly chosen, qualified and acting officer of the Purchaser for the office shown below my signature; as such, I am familiar with the facts herein certified and I am duly authorized to execute and deliver this certificate on behalf of the Purchaser. I am the officer of the Purchaser charged, along with other officers of the Purchaser, with responsibility for the Note.

(b) The Purchaser is not acting as an Underwriter with respect to the Note. The Purchaser has no present intention to sell, reoffer, or otherwise dispose of the Note (or any portion of the Note or any interest in the Note). The Purchaser has not contracted with any person pursuant to a written agreement to have such person participate in the initial sale of the Note and the Purchaser has not agreed with the City pursuant to a written agreement to sell the Note to persons other than the Purchaser or a Related Party to the Purchaser.

(c) The Purchaser has purchased the Note from the City for an aggregate purchase price of \$_____, which price includes no amount of pre-issuance accrued interest.

2. The Purchaser is serving as paying agent and registrar with respect to the Note. The Purchaser represents that the interest rate on the Note is comparable to the interest rate that the Purchaser would have offered on debt issued by similar credits, taking into account the terms and conditions of the Note, in a transaction in which the Purchaser is not serving as paying agent and registrar.

3. For purposes of this Issue Price Certificate, the following definitions apply:

(a) “Public” means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a Related Party to an Underwriter.

(b) “Related Party” means any two or more persons who are subject, directly or indirectly, to (i) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the

outstanding stock of the corporation or the capital interest or profits interest of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other).

(c) “Underwriter” means (i) any person that agrees pursuant to a written contract with the City (or with the lead Underwriter to form an underwriting syndicate) to participate in the initial sale of the Note to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this definition to participate in the initial sale of the Note to the Public (including a member of a selling group or a party to a third-party distribution agreement participating in the initial sale of the Note to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents the Purchaser’s interpretation of any laws, including specifically sections 103 and 148 of the Internal Revenue Code. The undersigned understands that the foregoing information will be relied upon by the City with respect to certain of the representations set forth in the Federal Tax Certificate and with respect to compliance with the federal income tax rules affecting the Note, and by Bracewell LLP in connection with rendering its opinion that the interest on the Note is excluded from gross income for federal income tax purposes, the preparation of Internal Revenue Service Form 8038-G, and other federal income tax advice it may give to the City from time to time relating to the Note.

[EXECUTION PAGE FOLLOWS]

EXECUTED as of this _____ day of _____, 2024.

[PURCHASER NAME]

By: _____

Name: _____

Title: _____

Signature Page to Issue Price Certificate