



AGENDA ITEM SUMMARY FORM

MEETING DATE: 13 MAY 2025

PREPARED BY: Susie J Hernandez, Finance Director

AGENDA CONTENT: Discussion and possible action on the update for the Investment Report for the Quarters of December 2024 and March 31, 2025.

AGENDA ITEM SECTION: Consent Agenda

BUDGETED AMOUNT: N/A

FUNDS REQUESTED: N/A

FUND: N/A

EXECUTIVE SUMMARY:

Discussion and possible action on the update for the Investment Report for the Quarters of December 31, 2024 and March 31, 2025.

RECOMMENDATION:

Approval of the update presentation for the Investment Report for the Quarters of December 31, 2024 and March 31 2025